



LessurUp

26-28 November 2024 Palais des Festivals, Cannes

CONFERENCE **PROGRAMME** 2024

THE NEW RETAIL EQUATION: **GROWING IN A FAST-CHANGING WORLD**

























































MAPIC MAPIC INNOVATION FORUM LEISURUP THE HAPPETITE

STUDIO

Palais -1

Expert Insights: the path to growth

- · Deals, debt and delivery: How the retail real estate market is shaping up for 2025
- Effective asset management for the new retail mix
- . Transformation of retail: How to make the most of it

Investor sentiment: Retail back in the spotlight in Europe?

- Will investor sentiment towards retail property catch-up with operational performance?
- . The right assets for investment
- Pricing: More movement as vendor and buyer expectations get closer

2.00 - 12.30

Property Keynote



emotion the ultimate element of the new etail equation? What brings people out of their homes? Citynove Asset Management

Leisure beyond frontiers: cross border expansion

Presentation of a research giving an overview of cross border leisure concepts and formats

Leisure Keynote



uccess story of a leisure brand on the rise

The shopping centre as a stage

- Bringing entertainment, education and culture to malls
- · Driving traffic: Attractions, activations and pop-ups
- · Measuring impact: Using data to optimise value

TEA presents: New Entertainment concepts that can differentiate your destination

- Emerging Trends and Concepts
- Maximize the revenue potential and expand your catchments
- Create awareness and social media engagement

Leisure & highstreets: the perfect mix

- How leisure can be a catalyst for urban regeneration and town regeneration
- Repurposing units to add to the destination mix
- · Data, metrics and measuring the positive impact of change

ARENA

Palais -1

- How to transform 600 sq m into a footfall magnet? • Turn your space into a profitable and popular destination
- SpaceKart: revolutionized leisure concept for a wide target audience
- Creating differentiation while others are losing appeal



Transform faster, convert better, sell more with Ingka Centres Futures: the launchpad for retail innovation

- Recognizing tomorrow's customer needs
- Forging partnerships for retail innovation
- · Calling all future-driven companies to collaborate

Organised by INGKA



Opportunities and challenges when expanding in emerging markets

Gain valuable insights into expanding in emerging markets through a discussion between Ingka Centres and a retailer

Organised by INGKA



Shaping the future of retail and commercial real estate in Morocco: a strategic partnership offering

- Morocco: the go-to market
- Bringing solutions to the whole ecosystem
- Long term vision at country scale

Organised by WWV

Limassol Calling: A New Hub for Global Retail and Business in the Heart of the Mediterranean Followed by a cocktail at 17.00

- · Why Cyprus is the ideal location for commercial success, with its strategic position connecting Europe, Asia, and
- · Insights into Cyprus's booming commercial landscape, from retail demand to opportunities in business centers
- A cutting-edge new mixed-use project designed to attract leading global retailers and businesses

Organised by bbf:

PITCHING STAGE

Palais -1

Your chance to hear from new leisure concepts and

Discover why the experiential leisure and competitive socialising market is growing rapidly and how to tap

· Who is visiting and what draws them back? · Bringing value to varied real estate spaces

Hear from new Italian names and brands in retail,

Retail without border: international expansion

come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy

Mapic special retailers' selection for landlords:

pitching & networking session

looking to expand their offer to new locations.

Organised by bounce HIJINGO lucky voice

Leisure Pitch

into its potential

Winner revealed at

and Spain.

Winner revealed at

· Opportunities for growth

INNOVATION STAGE

Riviera 7

PREMIUM NETWORKING EVENTS

Verrière Grand Audi - Palais 1

Innovation Pitch

Discover the latest innovations to increase the performance of your stores and retail destinations.

12.00 - 13.30

Outlet Summit

Our annual focus on the dynamic and expanding designer outlet sector. This networking lunch brings together outlet

developers, retailers and investors

By invitation only

Innovation Pitch

Discover the latest innovations to increase the performance of your stores and retail destinations

Unlocking the Digital Dream: How to Make it a Reality

- Drive sales and deepen customer engagement with a powerful digital strategy.
- Cultivate loyalty through connections between brands, partners, and consumers.
- · Create digital experiences that captivate and deliver real impact.

Organisée par O coniq

The secrets to success: How towns can support new retailer entrants

- · Set up and integration: Working with the town centre
- How the town can be a source of information on local grants and subsidies for setting up a business
- · Long-term vision: How to fit in with future major urban projects



This session is in French

Retail & Urban Regeneration Summit

The must-attend event on mixed-use and retail urban regeneration projects.

This summit looks at how these new projects are reinventing urban landscapes to make cities attractive for retailers and meet the needs of communities.

This event brings together landlords, retailers. international cities and investors

By invitation only

Multi-Unit, Master Franchise & Travel Operators Summit

An exclusive networking event bringing together international franchise partners and a selection of leading retail and restaurant brands who are expanding globally

By invitation only

Wednesday 27 November



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STUDIO

Palais -1

Better than new: Bringing locations back to life

· Understanding the economics of redevelopment and

• The social, commercial and long term regeneration

benefits of improving and refocusing destinations

· How to make international retail expansion work

· Adjusting to global consumers while maintaining

· Learn from the latest transformations about

extensions and repurposing

achieving ROI

Retail without frontiers

across multiple regions

footprint in each market

ARENA Palais -1

Networking Breakfast

Women in retail property sharing experience

An opportunity to network with leading female retail and real estate professionals.

10.15 - 10.45

OPENING FOOD SESSION

Cross-border development in the restaurant industry

10.45 - 11.15

Food Keynote

They are doing it: brands expanding beyond borders



VP Head of International



1.30 - 12.00

Investors powering restaurant growth

• Maximising opportunities: Working with investors to capture their skills

The development of immersive dining experiences

· How to adapt and evolve an F&B offer to provide

· Financing immersive experiences: Finding the ROI

• Five years on: How has the development of leisure

What are the prospects for future development?

facilities in shopping centres and town centres fared?

This session is in French

· Setting trends, influencing the next wave

Evolution or Innovation: How to keep your

How to select adapted locations for leisure?

• Gen Z: Hear from these influential consumers

· Discuss the future of destinations and stores with

· Great expectations: How to appeal to youthful

- How cross border F&B operators should attract investors
- Differentiation in a crowded market

truly immersive experiences

Talking about my generation

on their top priorities

next gen shoppers

consumers

in creative formats

of F&B operators

leisure offer fresh

4.00 - 14.30

the brand DNA

Retail Keynote

ans le noir ' A unique retail brand that breaks down barriers

Co-founder

Dans le Noir ?

· Finding the right location, format and

Putting the community at the heart of a project's success

- · How developers and landlords are reframing regeneration for the community
- Embracing local input to create relevant and long-term destinations
- · Building relationships to give communities a sense of ownership and place

A new road for high-street and city centre retail

- How retail is helping transform Europe's high streets and urban centres
- · Why town centres are a vital part of the new retail equation
- •The right high street mix: Leisure, retail, services and innovation

Italy Forum Retail Real Estate in Italy, challenges and strategies

- · Shopping Centers: a new lease of life
- · Shopping Centers and Retailers: an essential partnership
- New management model for Shopping Centers: a winning partnership between Landlords and Tenants driving benefits for visitors and communities

Leisure Pitch

formats.

and Spain

Winner revealed at

PITCHING STAGE Palais -1

Your chance to hear from new leisure concepts and

Retail without border: international expansion

come and listen to retail and leisure brands set for

international expansion in France, UK, Germany, Italy

Mapic special retailers' selection for landlords:

pitching & networking session

INNOVATION STAGE

Retail and property AI:

Riviera 7

• A new tool to engage with tenants and consumers

· Making AI add up: Optimising physical retail efficiency • Tailor-made futures: Communication and personalisation

ECSP Retail & Leasing Group Annual Meeting

This meeting and work-group of pan-European retailers and leasing organisations will discuss current market topics, creating recommendations and proposals for common solutions and networking.

PREMIUM NETWORKING EVENTS

Verrière Grand Audi - Palais 1

This event is organised by ECSP and supported by MAPIC

By invitation only

0 30 - 12 30

French Summit

This special summit focuses on the French retail and real estate market and provides a unique opportunity to learn from and network with the leading players.

> This session is in French By invitation only

Digital Transformation in Retail: Redefining the Shopping Experience Followed by a cocktail at 11.30

Optimise, personalise, communicate

- · Building an integrated digital ecosystem for shopping
- · Future-proofing the portfolio with a relevant and sustainable digital approach
- · Generating valuable consumer insights, increasing tenant visibility, and ensuring maximum returns for both tenants and investors

Organised by Sierra

Retail property and low-carbon: Low-Carbon **Buildings Association standards unveiled for** new-build, renovation and operational buildings

Organised by

This session is in French

Turning stores into media platforms

- What the new generation of retail media networks mean for stores and malls
- · Data capture and technology mark a step-change for retail media
- · Blended earnings: As stores become media platforms, what it means for performance

Discover the latest innovations to increase the performance of your stores and retail destinations.

Workshop: Al, new business challenges

Join an interactive workshop which offers insights into how AI will influence the legal and contractual elements of retail real estate.

By invitation only

Leisure Summit

Get insights on the latest trends in leisure, discover new leisure concepts and key projects integrating leisure in lifestyle destinations and network with a targeted audience.

This event brings together leisure operators, landlords cities and retailers

By invitation only

Programme as of 18 November 2024, may be subject to change

and Spain.

Retail without border: international expansion

pitching & networking session - Food & Beverage Mapic special F&B retailers' selection for landlords: come and listen to retail and leisure brands set for

international expansion in France, UK, Germany, Italy

Winner revealed at

Mapic Academy Finalists Pitch

Tomorrow brands are born at MAPIC! MAPIC has selected 5 young retail brands and will support their development through a mentorship programme. The selected brands will pitch their concept to a Jury of real estate companies taking part in the initiative



CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER



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OUBICA VAME

SEVEN

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Sponsored by

O Sierra

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WELCOME RECEPTION 25 NOVEMBER | 19.30-23.00 MAJESTIC HOTEL (open to all delegates, badge required)



MASTERS OF CEREMONY



Chris Igwe President

CHRIS IGWE INTERNATIONAL

LeisurUp

Senior Partner / LEISURE DEVELOPMENT PARTNERS

International Board / THEMED ENTERTAINMENT ASSOCIATION



Mario Bauer Founder

WHITESPACE PARTNERS LTD

10.00 - 10.30 | STUDIO

Expert Insights: the path to growth

- Deals, debt and delivery: How the retail real estate market is shaping up for 2025.
- Effective asset management for the new retail mix.
- Transformation of retail: How to make the most of it

Speakers:

Chris Igwe (moderator)

President CHRIS IGWE INTERNATIONAL Sally Bruer

Head of EMEA Logistics & Industrial and Retail

CUSHMAN & WAKEFIELD

Chris Gardener

Managing Director, Capital Markets

- Head of European Retail

CBRF

Co-organised with Chris Igwe

> Organised by 3

Co-organised with

BPCE

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Niccoló Suardi

Head of High Street Retail | Italy, Co head Retail practice group/EMEA

COLLIERS

10.30 - 11.00 | ARENA

• How to transform 600 sgm into a footfall magnet?

- Turn your space into a profitable and popular destination
- SpaceKart: revolutionized leisure concept for a wide target audience • Creating differentiation while others are losing appeal

Speakers:

Amber Jones (moderator) Presenter

360 KARTING

RH1

Claude Rety General Director

Fabien Philipperor Sales Director SODIKART

11.00-11.30 | STUDIO

• Investor sentiment: Retail back in the spotlight in Europe?

- Will investor sentiment towards retail property catch-up with operational performance?
- The right assets for investment
- Pricing: More movement as vendor and buyer expectations get closer

Speakers:

Béatrice de Quinsonas Drouas (moderator) Directrice de recherche

BPCE SOLUTIONS IMMOBILIÈRES

Matthieu de Mallmann

Global Head of Retail & Healthcare

AXA IM ALTS

Eric Decouvelaere Roman Müller Head of EMEA Urban Destinations

CBRE INVESTMENT MANAGEMENT Retail

Head of Investment Management

UNION INVESTMENT

11.30-12.00 | ARENA

Transform faster, convert better, sell more with Ingka Centres Futures: the launchpad for retail innovation

- Recognizing tomorrow's customer needs
- · Forging partnerships for retail innovation
- Calling all future-driven companies to collaborate

Speakers:

Gertjan Dieleman

Daisy Van Gend

Ivars Beitans

Reinhart Viane

Innovation & Development Manager Innovation & Development Leader **INGKA CENTRES INGKA CENTRES**

11.30-12.00 | PITCHING STAGE

Leisure Pitch

Your chance to hear from new leisure concepts and formats.

Winner revealed at

Speakers:

Thomas Rose (moderator)

Co-founder

P-THREE

Alex Harman

President

TOCA SOCIAL

Eldad Givon

Head of Business Development **AERODIUM TECHNOLOGIES LLC** VALOMOTION

Alex Zavyalov CEO

ксс **HELLO PARK LLC**

Business Development Director

11.30 - 12.00 | INNOVATION STAGE

Innovation Pitch

Discover the latest innovations to increase the performance of your stores and retail destinations.

Speakers:

Mickaël Mas

CEO

SYMAPS

Lee Jackson (moderator) SVP Digital Solutions Advisory

JLL

Jonathan Solís Fernández

Account Manager DIGEIZ

Prince Competente

CEO

FLAME ANALYTICS S.L.

TRISON NECSUM

Jurij Triller CEO SMARTGIFTY

Helena González Ung

Special Projects & Digital Art Director Head of Network Expansion France DRIVECO

Rick van der Slikke Customer Growth Manager CHAINELS

Corentin Jegou

12.00-13.30 | VERRIÈRE GRAND AUDI

Outlet Summit

Our annual focus on the dynamic and expanding designer outlet sector. This networking lunch brings together outlet developers, retailers and investors.

Speakers:

Mayte Legeay (moderator)

Senior Asset Manager Europe RESOLUTION PROPERTY

Ken Gunn Managing Director

KEN GUNN CONSULTING

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Sponsored by ARCVS

OUTLET CENTRES

Co-organised with Chris Igwe

Co-organised with

CLDP

Sponsored by

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BÔUNCE HIJINGO® lucky voice

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Co-organised with

YOUNICORN

Sponsored by

Ceetrus

CONFIMPRESE

12.00 - 12.30 | STUDIO

Is emotion the ultimate element of the new retail equation?

What brings people out of their homes?

Presentation of an innovative approach to answer this fundamental question for shopping centres and retailers.

Speakers:

Chris Iqwe (moderator)

President CHRIS IGWE INTERNATIONAL



Président CITYNOVE ASSET MANAGEMENT

14.00 - 14.30 | STUDIO

Leisure beyond frontiers: cross border expansion

Presentation of a research giving an overview of cross border leisure concepts and formats

Speakers:

Yael Coifman (moderator)

Senior Partner, LEISURE DEVELOPMENT PARTNERS,

International Board, THEMED ENTERTAINMENT ASSOCIATION

14.00-14.30 | PITCHING STAGE

Discover why the experiential leisure and competitive socialising market is growing rapidly and how to tap into its potential

- Who is visiting and what draws them back?
- Bringing value to varied real estate spaces
- Opportunities for growth

Speakers:

Matteo Frigeri (moderator)

Founde

SEEDS STATE OF PLAY HOSPITALITY

Chief Commercial Officer

Development Director LUCKY VOICE GROUP UNLIMITED

Nick Jones

Chalid El Ashkei

SPACEWISE

14.30 - 15.00 | INNOVATION STAGE

Innovation Pitch

Discover the latest innovations to increase the performance of your stores and retail destinations

Nicola Blackford

Speakers:

MYTRAFFIC

Speakers:

Lee Jackson (moderator) SVP Digital Solutions Advisory

Anne-Laure Hoarau Head of Velocity

Florian Bersch COO **TARGOMO**

Hana Kabourková COO & Global Business

International Development Development Director - Board Member SHOPINGY DIGITALL CONCEPT

Jakub Kuśpit Leon Van der Blom

Business Development Manager.

Cloud Technology TKH SECURITY

14.30-15.00 | STUDIO

Yael Coifman (moderator

Success story of a leisure brand on the rise

Senior Partner, LEISURE DEVELOPMENT PARTNERS,

International Board, THEMED ENTERTAINMENT ASSOCIATION

☼ LDP



SEVEN

Gaëtan Le Jariel

M6 (GULLI PARCS)

President

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14 30-15 00 | ARENA

Opportunities and challenges when expanding in emerging markets

Gain valuable insights into expanding in emerging markets through a discussion between Ingka Centres and a retailer

Speakers:

Sebastian Hylving

Expansion & Development Manager

INGKA CENTRES

14.30-16.00 | VERRIÈRE GRAND AUDI

Retail & Urban Regeneration Summit

The must-attend event on mixed-use and retail urban regeneration projects.

This summit looks at how these new projects are reinventing urban landscapes to make cities attractive for retailers and meet the needs of communities. This event brings together landlords, retailers, international cities and investors.

Sofia Ferreira de Almeida

Head of Property and

Asset Services Iberia

Speakers:

Monica Cannalire (moderator) Founder & MD YOUNICORN

Roberta Maiolino High Street Retail

COLLIERS

NHOOD

Donato Olimpio Head of Fund & Asset Management Commercial Real Estate, Hotel and

PRAEMIA REIM ITALY SGR S.P.A.

resi dept

Michael Purefov James Ravner Head of Asset Management Head of Retail

Chief Business Development Officer

ENTRECAMPOS

RELATED ARGENT

15.00-15.45 | PITCHING STAGE Co-organised with

Alfie Gibbs

DIRIYAH COMPANY

Italian retail Pitch

Hear from new Italian names and brands in retail, looking to expand their offer to new locations.

Marco Basile

Fabio Ottolina

Roxana Baias

Group Head of Marketing

NEPI ROCKCASTLE

TOSCA

Business Developer



Speakers:

Francesco Montuolo (moderator) **Executive Vice President** CONFIMPRESE

Sierra

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Alessandro Malinconico

International Business Development Coordinato YAMAMAY

Board Member LA BOTTEGA DEL CAFFÈ / CIBIAMOGROUP

Giampiero Di Maio Sales Direction YOYOGURT

Francesco Ponte Business Analyst BEFED FRANCHISING

Gianandrea Gropplero di Troppenburg Corporate Real Estate Director

Matteo Wagner Head of Real Estate MISCUSI

15.30-16.00 | STUDIO

The shopping centre as a stage

- Bringing entertainment, education and culture to malls • Driving traffic: Attractions, activations and pop-ups
- Measuring impact: Using data to optimise value

Speakers:

Director Head of Leisure,

Food & Beverage NEWMARK

Ganna Korvagina International Tenant

Representation Director NHOOD HOLDING

Alex Hill

Leasing Manager - Restaurants & Leisure HAMMERSON PLC

Co-organised with **NEWMARK**

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CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER



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CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER



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15 30-16 00 | ARENA

Shaping the future of retail and commercial real estate in Morocco: a strategic partnership offering 360° solutions for investors, retailers and authorities Arte Charpentier, Mall & Market, and Atlas Capital Investment introduce Urban & Retail Strategies-Morocco

- Why this partnership and Morocco make sense now more than ever
- The solutions bringing by Urban & Retail Strategies to the different actors in Morocco and those with the willingness to enter the Kingdom
- Long term vision at country scale

Speakers:

Pierre Boullé Director of Business Development Nahla Jaio Legrand

Architect - Regional Director

MALL & MARKET ARTE CHARPENTIER ARCHITECTES

15.30 - 16.00 | INNOVATION STAGE

Unlocking the Digital Dream: How to Make it a Reality

Discover how a powerful digital strategy can drive sales, deepen customer engagement, and build lasting loyalty. This session goes beyond technology to emphasize the importance of human connections—focusing on brands, partners, and consumers to create a meaningful digital experience that resonates and delivers real results.

Speakers:

Philippe Journo

CEO

CEO

COMPAGNIE DE PHALSBOURG

WISHIBAM

Charlotte Journo-Bau

16.15 - 16.45 | PITCHING STAGE

Retail without border: international expansion pitching & networking session

Mapic special retailers' selection for landlords; come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spair

Ignacio Abadias

LUCID MOTORS



Speakers:

Chris Iqwe (moderator)

President

CHRIS IGWE INTERNATIONAL

David Green Vice President of Real Estate

GUESS JEANS

Sebastien Krupski Business developer

CBD.FR

Dounia Ougazzaden

Senior Real Estate Manager EU & ME Head of New Business

Duncan Crewe

SOSANDAR

International Business Development Manager PALAIS DES THES

16.30-17.30 | ARENA

Limassol Calling: A New Hub for Global Retail and **Business in the Heart of the Mediterranean**

Session followed by a cocktail at 17.00

- Why Cyprus is the ideal location for commercial success, with its strategic position connecting Europe, Asia, and Africa
- Insights into Cyprus's booming commercial landscape, from retail demand to opportunities in business centers
- A cutting-edge new mixed-use project designed to attract leading global retailers and businesses

Speakers:

Olivia Semenova-Tian-Shanskaia

Marketing Director

BBF

bbf:

16 30 - 17 00 | STUDIO

TEA presents:

New Entertainment concepts that can differentiate your destination

- Emerging Trends and Concepts
- Maximize the revenue potential and expand your catchments
- Create awareness and social media engagement

Speakers:

David Debouverie (moderator)

Head of Design

PARK AND ASSOCIATES

Director General France, Belgium and Switzerland

FEVER

Marc Coher

Florent Penavere

Morganne Derbez

Responsable Pôle Économie

Head of International Leisure Development

NHOOD

QUBICA VAME SEVEN

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16.30-17.00 | INNOVATION STAGE

• The secrets to success: How towns can support new retailer entrants

This session is in French

- Set up and integration: Working with the town centre manager
- How the town can be a source of information on local grants and subsidies for setting up a business
- Long-term vision: How to fit in with future major urban projects

Speakers:

Christophe Baraston (moderator)

General Delegate CITY AND TERRITORY

MANAGERS CLUB

Antoine Chevalier

Chef de projet Commercialisation et Attractivité

de Proximité REIMS COMMERCE - VILLE DE REIMS VILLE DE POITIERS Myriam Trabelsi Responsable Promotion

Economique et Commerciale EPT GRAND PARIS GRAND EST

17.00-18.30 | VERRIÈRE GRAND AUDI

Multi-Unit, Master Franchise & Travel Operators Summit

n exclusive networking event bringing together international franchise partners and a selection of leading retail and restaurant brands who are expanding globally

Speakers:

Rebecca Viani (moderator) Partner / Head of International Expansion & Franchising Advisory

Andrea Maria Meschia CEO

WHITESPACE PARTNERS LTD.

AFFILYA

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17.30 - 18.00 | STUDIO

Leisure & highstreets: the perfect mix

- How leisure can be a catalyst for urban regeneration and town regeneration
- Repurposing units to add to the destination mix
- Data, metrics and measuring the positive impact of change

Speakers:

Bart Dohmen (Moderator) Partner LEISURE LINK

Filip De Bois Portfolio Director REDEVCO

Founder and CEO

LITTLE LION ENTERTAINMENT

Tom Lionetti-Maguir

Tim Wilks CEO LANE 7

Co-organised with \Box









Co-organised with

P-THREE

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NEPI ROCKCASTLE

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08.30-10.00 | VERRIÈRE GRAND AUDI

ECSP Retail & Leasing Group Annual Meeting

This meeting and work-group of pan-European retailers and leasing organisations will discuss current market topics, creating recommendations and proposals for common solutions and networking

Speakers:

Klaus Striebich

Managing Director RARE ADVISE

09.00 - 10.00 | ARENA

Networking Breakfast

Women in retail property sharing experience

An opportunity to network with leading female retail and real estate professionals.

- Networking breakfast and welcome from Francesco Pupillo, director of Mapic
- Fireside chat with Alison Rehill Erguven, CEO of Cenomi
- Gain insights from three members of women's associations in France, the UK, and Italy as they share the current landscape for women in the retail property sector

Speakers:

Monica Cannalire (moderator) Founder & MD

YOUNICORN MARK UP

Member of Le Donne del Retail

Neda Tassoubi

Lawyer

JEANTET Member of LiRE Cristina Lazzat

Editor in Chief

CENOMI

Alison Rehill-Erguven

Giulia Staffieri

Programme as of 18 November 2024, may be subject to change

Chief Digital Officer

LEROY MERLIN ITALY

CEO

Vanessa Zouzowsky

Head of CMG Retail France **CUSHMAN & WAKEFIELD**

Member of L'Observatoire de la Parité

Co-organised with

Organised by

ECSP | fungear Council of Shapping Places

YOUNICORN In partnership with







10.00 - 10.30 | INNOVATION STAGE

Retail and property Al: Optimise, personalise, communicate

- A new tool to engage with tenants and consumers
- Making AI add up: Optimising physical retail efficiency with AI
- Tailor-made futures: Communication and personalisation

Speakers:

Alessandro Zanotti (moderator)

Managing director

ACCENTURE SONG WISHIBAM

Charlotte Journo-Baur CEO

Sponsored by

Sierra

10.15 - 10.45 | ARENA

Cross-border development in the restaurant industry

- A new tool to engage with tenants and consumers
- Making AI add up: Optimising physical retail efficiency with AI
- Tailor-made futures: Communication and personalisation

Speakers:

Partner / Head of International

Expansion & Franchising Advisory

WHITESPACE PARTNERS LTD.

Co-organised with **Accenture** Song

Co-organised with WHITESPACE

10.30 - 11.00 | STUDIO

Better than new: Bringing locations back to life

- Learn from the latest transformations about extensions and repurposing
- Understanding the economics of redevelopment and achieving ROI
- The social, commercial and long term regeneration benefits of improving and refocusing destinations

Speakers:

Thomas Rose (moderator) Jane Macdiarmid Retail Director Co-founder P-THREE GROSVENOR

Marek Noetzel Chief Operating Officer

NEPI ROCKCASTLE

Anita Stampfl

Head of Special Projects HBB CENTERMANAGEMENT

Céline Poix

F1 ARCADE

APSYS

Managing Director (Leasing, Innovation, CSR)

Co-organised with

WHITESPACE

GMBH & CO. KG

10.30-12.30 | VERRIÈRE GRAND AUDI

French Summit

This special summit focuses on the French retail and real estate market and provides a unique opportunity to learn from and network with the leading players This session is in French

Speakers:

IEIF

Introduction

Marie Cheval Gaël Thomas (moderator) Editorial & Content Director CEO **BUSINESS IMMO** CARMILA

1ère partie : Analyse et perspectives de l'investissement en immobilier de commerc

Christian de Kerangal (moderator) Directeur Général

Ana Vuckovic

Head of Retail Asset Management Associate Director | Investments AEW

LASALLE INVESTMENT MANAGEMENT FRANCE

Angélique Houbre

2ème partie : Les enjeux de l'immobilier commercial : Transformation, repositionnement, mixité des usages

Gaël Thomas (moderator) **Philippe Journo Antoine Frey** Editorial & Content Director Président-Fondateur Chairman and Chief Executive Officer **BUSINESS IMMO** COMPAGNIE DE PHALSBOURG FREY

3^{ème} partie : Le nouveau visage du commerce : s'adapter au changement

Didier Souillat Simon Boutigny (Moderator) Emmanuel Le Roch Julien Porte Chief Editor Déléqué Général Sales Director Senior Global Development Advisor

LA CORRESPONDANCE DE L'ENSEIGNE PROCOS **PDPAOLA**

10.45-11.15 | ARENA

Food Keynote

They are doing it: brands expanding beyond borders.

Speakers:

Mario Bauer (moderator) Founder WHITESPACE PARTNERS LTD



Alan Francis Honan VP Head of International Development WINGSTOP



Arnaud van Coppennolle Sr Director nternational Development KRISPY KREME





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11.00 - 11.30 | PITCHING STAGE

Leisure Pitch

Your chance to hear from new leisure concepts and formats.



Speakers:

TDAC BV

Bart Dohmen (moderator) Managing Partner

Fabio Leoncini CEO & Creative Director **GREEN SPIRIT SRL**

Amr Abu Rasheed CEO and Co-Founder PAUSA

Mathieu Renier CEO / Co-Founder

SPARKX

Digital Transformation in Retail: Redefining the Shopping Experience

Vvtenis Benetis Co-Founder

ADVENTICA

Jean Vergès CEO CITÉS IMMERSIVES **Adam Wicher** CEO FUNZEUM SP. Z O. O.

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WHITESPACE

• Building an integrated digital ecosystem for shopping centres

- Future-proofing the portfolio with a relevant and sustainable digital approach
- · Generating valuable consumer insights, increasing tenant visibility, and ensuring maximum returns for both tenants and investors

Speakers:

Diana Pinto

Director Digital Mall Marketing

11.00-12.00 | INNOVATION STAGE

Session followed by a cocktail at 11.30

SONAE SIERRA

11.30 - 12.00 | STUDIO

Retail without frontiers

How to make international retail expansion work across multiple regions

- Adjusting to global consumers while maintaining the brand DNA
- Finding the right location, format and footprint in each market

Speakers:

Niamh Stone (moderator) Programme Director

WORLD RETAIL CONGRESS

Pascal Clausse

Senior Vice President Global Retail SALOMON

Nigel Keen

Chief Property Development Officer JD SPORTS FASHION PLC

11.30-12.00 | ARENA

Investors powering restaurant growth

- Maximising opportunities: Working with investors to capture their skills
- How cross border F&B operators should attract investors
- Differentiation in a crowded market

Speakers:

Vincent Mourre (moderator) CEO WHITESPACE PARTNERS LTD. Frédéric Levacher

QUICK

Annick Van Overstraeten CEO

LE PAIN QUOTIDIEN

12.15 - 12.45 | ARENA

The development of immersive dining experiences

- How to adapt and evolve an F&B offer to provide truly immersive experiences
- Financing immersive experiences: Finding the ROI in creative formats
- Setting trends, influencing the next wave of F&B operators

Speakers:

Annaïg Ferrand Jade Frommer Co-founder & COO CEO

EPHEMERA GROUP EPHEMERA GROUP

14.00-14.30 | STUDIO

Dans le noir?

A unique retail brand that breaks down barriers

Speakers:

Chris Igwe (moderator)

President **CHRIS IGWE INTERNATIONAL**



14.00-14.30 | INNOVATION STAGE

 Retail property and low-carbon: Association Bâtiment Bas Carbone (Low-Carbon Building Association) standards unveiled for new-build, renovation and operational buildings

This session is in French

Speakers:

BBCA

Hélène Genin (moderator) General Delegate

Deputy General Director Development Group Director of Sustainability FREY

Joanna Fisher

Cristina Mihaila

SONAE SIERRA

João Marques

SONAE SIERRA

UNIBAIL-RODAMCO-WESTFIELD

Clémentine Pacitti

Al and the ethic challenge: where are we?

Al support to Lease Contracts and the

Chief Sustainability Officer KLÉPIERRE

14.00-15.30 | VERRIÈRE GRAND AUDI

Workshop: Al, new business challenges

Join an interactive workshop which offers insights into how AI will influence the legal and contractual elements of retail real estate.

Speakers:

Moderato **Bertrand Courtois-Suffit**

MALL & PARTNERS ECE MARKETPLACES

Al: An easiest way to a Pan European Lease

Avocat CABINET COHEN-TRUMER

> Al and Lease Agreements: Making Real Estate Deals Smarter

Schastian Woschoch **EVERSHEDS SUTHERLAND (GERMANY)**

The support of AI to lease contracts

General Counsel NEPI ROCKCASTLE

Robert Ionita

Head of Digital Law and Data Protection SONAE SIERRA

Chief Legal Tax & Compliance Officer

Al Act and GDPR: two faces of the same coin

Introduction

Al impact on retail sector

Head of Legal Property Management

Closing remarks Joaquim Pereira Mendes

Programme as of 18 November 2024, may be subject to change

Al: a blessing or a curse? Landlord vs Tenant Lieven Peeters

HEUKING KÜHN LÜER WOJTEK

Claudio Cocuzza Senior Partner

COCUZZA

Peter Vocke

Partner - Avoca

ALTIUS

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Chris Igwe

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14.30-15.00 | ARENA

Evolution or Innovation:

How to keep your leisure offer fresh

This session is in French

- Five years on: How has the development of leisure facilities in shopping centres and town centres fared?
- How to select adapted locations for leisure?
- What are the prospects for future development?

Speakers:

Vincent Philippe (moderator)

VOLTERE BY EGIS

Guillaume Chêne Country Manager France QUBICAAMF GROUP

David Musset Entrepreneur

Jean Vergès CEO

MIRACLE CAPITAL CITÉS IMMERSIVES

14.30-15.00 | PITCHING STAGE

Retail without border: international expansion pitching & networking session

Mapic special retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spain.



Speakers

Dan Innes (moderator) Founde

INNESCO

Luis Hartmann Head of Expansion

Régis Clédelin Co-founder

Vice President of Real Estate YOUR PERSONAL LAB

RAG & BONE

David Green

PDPAOLA

Mathilde Rouvel

Retail Expansion Manager EMEA

NEW BALANCE

15.00-15.30 | STUDIO

• Putting the community at the heart of a project's success

- How developers and landlords are reframing regeneration for the community
- Embracing local input to create relevant and long-term destinations
- Building relationships to give communities a sense of ownership and place

Speakers:

Patricia Cortijo (moderator)

Director UTOPIES Filomena Conceição

Global Head of business Development

NHOOD

Jenni Nylander

Human Rights & Social Impact Leader **INGKA CENTRES**

Development & Innovation Marketing Senior Director

Nawaf Raieh

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UTOPIES°

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DIRIYAH COMPANY

15.00-15.30 | INNOVATION STAGE

Turning stores into media platforms

- What the new generation of retail media networks mean for stores and malls
- Data capture and technology mark a step-change for retail media
- Blended earnings: As stores become media platforms, what it means for performance

Speakers:

Lee Jackson (moderator)

SVP Digital Solutions Advisory JLL

Mylène Marchat

Communication & CSR Director IMEDIACENTER

Ricardo Rosa

Director, Digital Mall Business Development

SONAE SIERRA

15.30 - 16.00 | ARENA

Talking about my generation

This session will welcome students from French schools ESPI (Ecole Supérieure des Professions Immobilières) and Université Paris I Sorbonne (master GESIIC: Gestion et Stratégie de l'Investissement immobilier et de la Construction) Both specialise in property.

- -What is the best retail experience across various sectors, such as fashion, restaurant, electronics, books etc?
- -What drives you to visit physical stores? What are the important brand values to you?

One student per group will present the results of their work, which will then lead to a discussion with the professionals. All those in attendance will also be able to ask questions

Speakers:

Jonathan Doughty (moderator)

Managing director VIKLARI CONSULTING LTD Valeria Di Nisio

Group Leasing Director **EUROCOMMERCIAL PROPERTIES**

Tobias Karlsson Global Real Estate Senior Director

KIKO COSMETICS

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15.45-16.15 | PITCHING STAGE

Retail without border: international expansion pitching & networking session - Food & Beverage

Mapic special F&B retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spain



Speakers:

James Hacon (moderator) Managing Partner

THINK HOSPITALITY

Fabio Ottolina

Board member LA BOTTEGA DEL CAFFÈ / CIBIAMOGROUP

Rocco Ballester Operational Manager %ARABICA

Armin Vahabian Founder & CEO FAT PHILL'S

Pablo Sueiras

Management

LANDSEC

Nieves Conde

Serkan Karataş Head of Global Expansion Chief International Expansion GOIKO

and Franchise

LEVENT BÖREKCILIK

16.00-16.30 | STUDIO

A new road for high-street and city centre retail

- · How retail is helping transform Europe's high streets and urban centres
- Why town centres are a vital part of the new retail equation
- •The right high street mix: Leisure, retail, services and innovation

Speakers:

Robert Travers (moderator) International Partner,

Head EMEA Retail **CUSHMAN & WAKEFIELD**

Luca Turco

CFO PRAEMIA REIM ITALY SGR S.P.A

Laura Thursfield Head of Brand Account Leasing Director

THE CROWN ESTATE















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16.00 - 16.30 | INNOVATION STAGE

Innovation Pitch

Discover the latest innovations to increase the performance of your stores and retail destinations.

Lee Jackson (moderator) SVP Digital Solutions Advisory JLL

Laia Marsal Business &

Strategy Development Manager **IMEDIACENTER**

Peter Endress

CEO / Managing Partner CEO SWISS PLATINUM CONSULTING AG WISHIBAM / EVALARM

Paweł Malon CEO

SINGU (VELIS RET SP.Z O. O.)

Charlotte Journo-Baur

Markus Porvari President and CEO

Co-organised with



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Otto Linna

Business Director TONECO GROUP

Bart Schmitz CEO

PFM INTELLIGENCE

16.30-18.30 | VERRIÈRE GRAND AUDI

Leisure Summit

Get insights on the latest trends in leisure, discover new leisure concepts and key projects integrating leisure in lifestyle destinations and network with a targeted audience. This event brings together leisure operators, landlords, cities and retailers.

Programme

- Overview of the latest trends in the leisure industry
- Focus on Seven, a major player creating entertainment destinations
- Round tables discussions

This format allows participants to network and to get insights on a trend of the market. Each table has a moderator who is an expert in leisure and leads the exchanges.

Two questions will be asked to each participant in a round table:

- 1. Lifecycle of concepts: how to adapt a concept / is it needed to adapt a concept to keep it attractive
- 2. How to select the right operator to place in a shopping mall
- · Networking cocktail

Speakers:

Senior Partner LEISURE DEVELOPMENT PARTNERS. International Board, THEMED ENTERTAINMENT ASSOCIATION

Matthew Dadd

Executive Director Commercial & Leasing SAUDI ENTERTAINMENT VENTURES, SEVEN

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17 00 - 17 30 | PITCHING STAGE

Mapic Academy Finalists Pitch

Tomorrow brands are born at MAPIC!

MAPIC has selected 5 young retail brands and will support their development through a mentorship programme. The selected brands will pitch their concept to a Jury of real estate companies taking part in the initiative.

Speakers:

Chris Igwe (moderator) Violet Amaobeng Carolina Asensio President Founder & CEO Co-Founder **CHRIS IGWE INTERNATIONAL** SKIN GOURMET FREE FORM STYLE, S.L.

Laurent Christen Stella Mpoy **Kobe Stienaers** CEO Co-Founder Founder **ACTIVE ROCK** KODAMER ÇA VA SAVON Sponsored by

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17.00 - 18.30 | STUDIO | ITALY FORUM

Retail Real Estate in Italy, challenges and strategies

- How developers and landlords are reframing regeneration for the community
- Embracing local input to create relevant and long-term destinations
- Building relationships to give communities a sense of ownership and place

Antonello Delle Noci

ARCUS REAL ESTATE

- Vice President CNCC

SAVILLS ITALIA SRL Francesco Pupillo

MAPIC

Head of Retail & special Projects

Maddalena Panu

Speakers:

Guglielmo Pelliccioli (moderator) Founder

IL QUOTIDIANO IMMOBILIARE **CUSHMAN & WAKEFIELD ASSET** SERVICES ITALY

Francesco loppi Luca Nasi General Manager

Head of Leasing Italy **EUROCOMMERCIAL PROPERTIES**

Anna Paltrinieri Head of Leasing Full Price

ARCUS REAL ESTATE

Laura Poggi

Leasing, Digital & Innovation Director Portfolio Director IGD SIIQ SPA

Fabio Filadelli

Head of Asset Services Retail Italy **Business Development Director** - Southern Europe & New Markets NHOOD

Pier Luigi Paolettoni Head of Retail Out of Town

CBRE

Fabio Porreca

Chairman, Founder, Partner SVICOM SPA SOCIETÀ BENEFIT

Roberto Zoia Chairman

CONSIGLIO NAZIONALE DEI CENTRI COMMERCIALI

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The new retail equation: Growing in a fast-changing world

Retail, real estate, leisure and hospitality are at a crossroads, Technology now plays a crucial role in the equation. There is with the need for constant evolution in a rapidly changing world. learning how to fast-track adaptation and agility as the industry's players work out 'The new retail equation'.

At the centre of this are customer expectations, a key element of the equation. People need a sense of place, social interaction and experience. As a result, not only are new projects by necessity mixed and blended, so too are the store themselves, which have become multipurpose and versatile (test, sale, repair, second hand, immersive), building loyalty in new ways.

This new mixed use will also support the growth and regeneration of towns and cities and meet the needs of communities, contributing to the local economy, while leisure is another crucial part of the equation, adding to a blend that must become more than the sum of its parts. Through these next generation schemes, retail is building new links between customers and citizens, strengthening bonds and creating deeper connections for destinations and

absolutely no doubt that a profound and far-reaching revolution has already begun with the breakthrough in artificial intelligence (AI) advances and the race to rapidly adopt this game-changing technology. It is up to us to decide how to harness and use this opportunity to drive efficiencies in every aspect of business.

Finally, sustainability is no longer an option. Companies are facing both tough new legislation and expectant customers, while also looking at how they can embrace the opportunities to attract future-proofed capital investment. The objectives and timeframe are clear and many companies have pledged to measurable ESG

MAPIC 2024 will embrace these important topics to support all the market players in finding the right equation to grow.

MAPIC: Your formula for success.

MAPIC KEY TOPICS



SUSTAINABILITY

Retailers, developers, investors and new players must all embed sustainability in their business growth plans. Next generation retail is about putting people and the planet first, employing innovation and technology to change the world.



LEISURE

Leisure is all about authentic experiences and interaction. The programme will reflect the growing popularity and diversification of the leisure sector. It will show how leisure is bringing human connection to the brand experience.



RETAIL PROPERTY ASSETS

The retail property sector has played a crucial role in making cities better places to live and the new wave of mixed-use projects are putting convenience, sustainability and community at their heart, while regenerating neighbourhoods and



The rapidly expanding restaurant industry plays a key role in customer experience, creating spaces and places where people can connect and both an industry which has embraced technology yet embodies the human touch.



NEW RETAIL

A new generation of retailers has emerged, clear about their differentiation, value and values to appeal to an increasingly ethical consumer. With the borders between physical and digital retail, leisure and hospitality blurring, how will new concepts shape the consumer experience?



INNOVATION

MAPIC is focused on innovations that help the industry better understand and serve customers. Key to this is the integration of AI, which is impacting every aspect of retail, from supply chains to the in-store experience.



