



26-28 November 2024 Palais des Festivals, Cannes

CONFERENCE PROGRAMME 2024

THE NEW RETAIL EQUATION: GROWING IN A FAST-CHANGING WORLD





PROGRAMME AT A GLANCE **Tuesday 26 November**

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

MAPIC MAPIC INNOVATION FORUM	LEISURUP THE HAPPETITE			
STUDIO Palais -1	ARENA Palais -1	PITCHING STAGE Palais -1	INNOVATION STAGE Riviera 7	PREMIUM NETWORKING EVENTS Verrière Grand Audi - Palais 1
10.00 - 10.30 Expert Insights: the path to growth • Deals, debt and delivery: How the retail real estate market is shaping up for 2025. • Effective asset management for the new retail mix. • Transformation of retail: How to make the most of it 11.00 - 11.30 Investor sentiment: Retail back in the spotlight in Europe? • Will investor sentiment towards retail property catch-up with operational performance? • The right assets for investment • Pricing: More movement as vendor and buyer expectations get closer 12.00 - 12.30 Property Keynote • What bings people out of their homes? • Fric Costa President Citynove Asset Management 14.00 - 14.30 OPENING LEISURE SESSION Leisure beyond frontiers: cross border expansion Presentation of a research giving an overview of cross border leisure concepts and formats	 ID.30 - 11.00 How to transform 600 sq m into a footfall magnet? Uru your space into a profitable and popular destination SpaceKart: revolutionized leisure concept for a wide target audience. Creating differentiation while others are losing appeal Organised by	11.30 - 12.00 Leisure Pitch Your chance to hear from new leisure concepts and formats. Winner revealed at Use of the second seco	11.30 - 12.00 Innovation Pitch Discover the latest innovations to increase the performance of your stores and retail destinations.	1200 - 13.30 Outlet Summit Our annual focus on the dynamic and expanding designer outlet sector. The tworking lunch brings together outlet developers, retailers and investors.
14.30 - 15.00	14.30 - 15.00	Who is visiting and what draws them back? Bringing value to varied real estate spaces Opportunities for growth Organised by BOUNCE HUNGON luckyvoice	14.30 - 15.00	14.30 - 16.00
Leisure Keynote Success story of a leisure brand on the rise Gaëtan Le Jariel President Gulli Parcs	Opportunities and challenges when expanding in emerging markets Gain valuable insights into expanding in emerging markets through a discussion between Ingka Centres and a retailer. Organised by	15.00 - 15.45 Italian retail Pitch Hear from new Italian names and brands in retail, looking to expand their offer to new locations.	Innovation Pitch Discover the latest innovations to increase the performance of your stores and retail destinations.	Retail & Urban Regeneration Summit The must-attend event on mixed-use and retail urban regeneration projects. This summit looks at how these new projects are reinventing urban landscapes to make cities attractive for retailers and meet the needs of communities. This event brings together landlords, retailers, international cities and investors.
 15.30 - 16.00 The shopping centre as a stage Bringing entertainment, education and culture to malls Driving traffic: Attractions, activations and pop-ups Measuring impact: Using data to optimise value 	15.30 - 16.00 Shaping the future of retail and commercial real estate in Morocco: a strategic partnership offering 360° solutions • Morocco: the go-to market • Bringing solutions to the whole ecosystem • Long term vision at country scale Organised by M.M.	Winner revealed at Winner revealed at Winner revealed at Winner revealed at 16.15 - 16.45 Retail without border: International expansion pitching & networking session Mapic special retailers' selection for landlords:	 15.30 - 16.00 Unlocking the Digital Dream: How to Make it a Reality Drive sales and deepen customer engagement with a powerful digital strategy. Cultivate loyalty through connections between brands, partners, and consumers. Create digital experiences that captivate and deliver real impact. 	By invitation only
16.30 - 17.00 TEA presents: New Entertainment concepts that can differentiate your destination • Emerging Trends and Concepts • Maximize the revenue potential and expand your catchments • Create awareness and social media engagement 17.30 - 18.00 Leisure & highstreets: the perfect mix	Null a value 16.30 - 17.30 Limassol Calling: A New Hub for Global Retail and Business in the Heart of the Mediterranean Followed by a cocktail at 17.00 • Why Cyprus is the ideal location for commercial success, with its strategic position connecting Europe, Asia, and Africa • Insights into Cyprus's booming commercial landscape,	come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spain. Winner revealed at	Organised by Coniq 16.30 - 17.00 The secrets to success: How towns can support new retailer entrants • Set up and integration: Working with the town centre manager • How the town can be a source of information on local grants and subsidies for setting up a business • Long-term vision: How to fit in with future major	17.00 - 18.30 Multi-Unit, Master Franchise & Travel Operators Summit An exclusive networking event bringing together international franchise partners and a selection of leading retail and restaurant brands who are expanding globally
 How leisure can be a catalyst for urban regeneration and town regeneration Repurposing units to add to the destination mix Data, metrics and measuring the positive impact of change 	from retail demand to opportunities in business centers • A cutting-edge new mixed-use project designed to attract leading global retailers and businesses Organised by bbf:		urban projects Organised by	By invitation only

PROGRAMME AT A GLANCE Wednesday 27 November

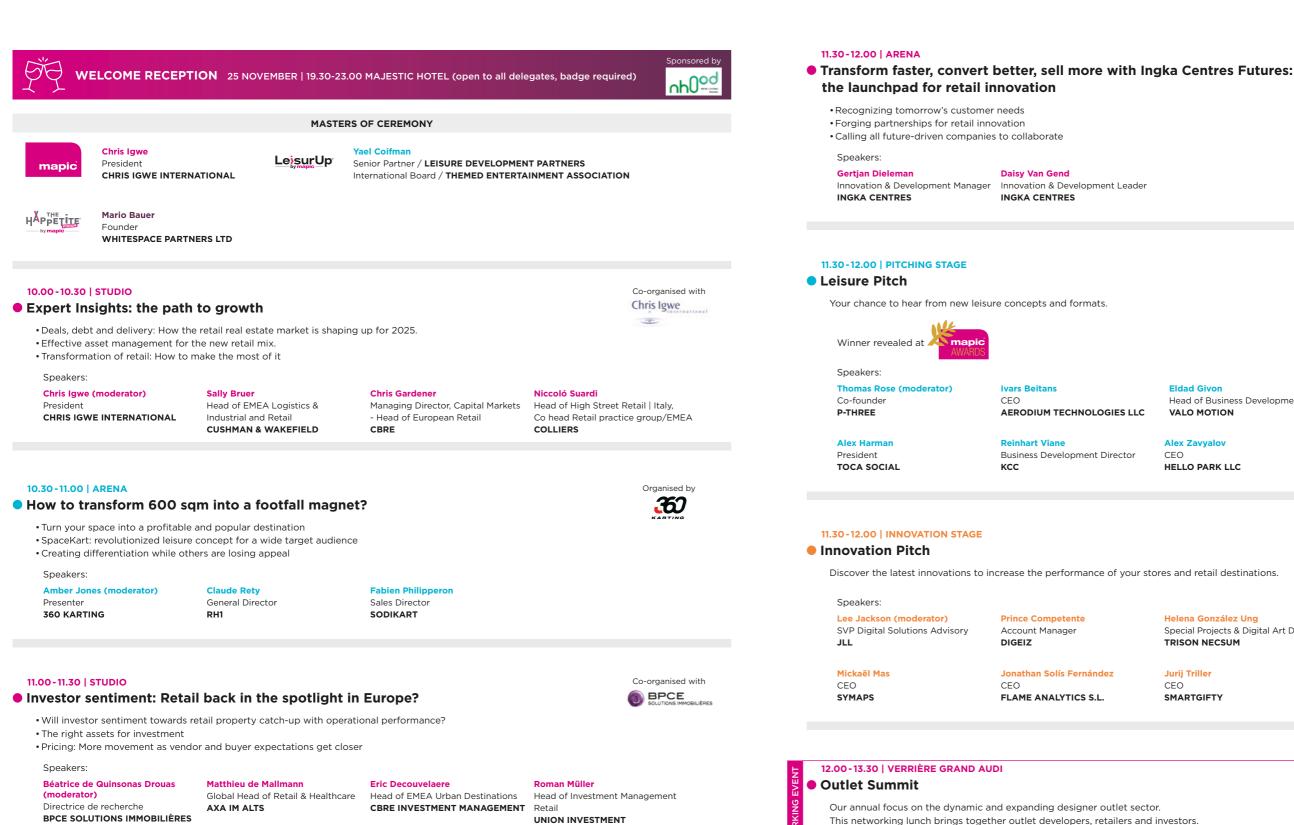
● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

STUDIO Palais -1	ARENA Palais -1	PITCHING STAGE Palais -1	INNOVATION STAGE Riviera 7	PREMIUM NETWORKING EVENTS Verrière Grand Audi - Palais 1
	09.00 - 10.00 Networking Breakfast Women in retail property sharing experience An opportunity to network with leading female retail and real estate professionals.		10.00 - 10.30	08.30 - 10.00 ECSP Retail & Leasing Group Annual Meeting This meeting and work-group of pan-European retailers and leasing organisations will discuss current market topics, creating recommendations and proposals for common solutions and networking.
	10.15 - 10.45 OPENING FOOD SESSION Cross-border development in the restaurant industry Image: Cross-border development in the restaurant industry		Retail and property AI: Optimise, personalise, communicate • A new tool to engage with tenants and consumers • Making AI add up: Optimising physical retail efficiency	This event is organised by ECSP and supported by MAPIC By invitation only
10.30 - 11.00			with AI • Tailor-made futures: Communication and personalisation	10.30 - 12.30
Better than new: Bringing locations back to life • Learn from the latest transformations about extensions and repurposing • Understanding the economics of redevelopment and achieving ROI • The social, commercial and long term regeneration benefits of improving and refocusing destinations	10.45 - 11.15 Food Keynote They are doing it: brands expanding beyond borders Honan VP Head of International Development Wingsop	11.00 - 11.30 Leisure Pitch Your chance to hear from new leisure concepts and formats. Winner revealed at mapic	11.00 - 12.00 Digital Transformation in Retail: Redefining the Shopping Experience Followed by a cocktail at 11.30 • Building an integrated digital ecosystem for shopping centres • Future-proofing the portfolio with a relevant and	French Summit This special summit focuses on the French retail and real estate market and provides a unique opportunity to learn from and network with the leading players.
11.30 - 12.00 Retail without frontiers • How to make international retail expansion work across multiple regions • Adjusting to global consumers while maintaining the brand DNA • Finding the right location, format and footprint in each market	11.30 - 12.00 Investors powering restaurant growth • Maximising opportunities: Working with investors to capture their skills • How cross border F&B operators should attract investors • Differentiation in a crowded market		 Sustainable digital approach Generating valuable consumer insights, increasing tenant visibility, and ensuring maximum returns for both tenants and investors Organised by Sierra 	This session is in French By invitation only
14.00 - 14.30 Retail Keynote Dans le noir ? A unique retail brand that breaks down barriers Didier Roche Co-founder Dans le Noir ?	12.15 - 12.45 The development of immersive dining experiences • How to adapt and evolve an F&B offer to provide truly immersive experiences • Financing immersive experiences: Finding the ROI in creative formats	14.30 - 15.00 Retail without border: international expansion pitching & networking session Mapic special retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy	Retail property and low-carbon: Low-Carbon Buildings Association standards unveiled for new-build, renovation and operational buildings Organised by	Workshop: AI, new business challenges Join an interactive workshop which offers insights into how AI will influence the legal and contractual elements of retail real estate.
15.00 - 15.30	Setting trends, influencing the next wave of F&B operators	and Spain. Winner revealed at Maple	15.00 - 15.30	By invitation only
 Putting the community at the heart of a project's success How developers and landlords are reframing regeneration for the community Embracing local input to create relevant and long-term destinations Building relationships to give communities a sense of ownership and place 	14.30 - 15.00 Evolution or Innovation: How to keep your leisure offer fresh • Five years on: How has the development of leisure facilities in shopping centres and town centres fared? • How to select adapted locations for leisure? • What are the prospects for future development? This session is in French	15.45 - 16.15 Retail without border: international expansion pitching & networking session - Food & Beverage	 Turning stores into media platforms What the new generation of retail media networks mean for stores and malls Data capture and technology mark a step-change for retail media Blended earnings: As stores become media platforms, what it means for performance 	
16.00 - 16.30 A new road for high-street and city centre retail • How retail is helping transform Europe's high streets and urban centres • Why town centres are a vital part of the new retail equation	15.30 - 16.00 Talking about my generation • Gen Z: Hear from these influential consumers on their top priorities • Discuss the future of destinations and stores with next gen shoppers	Mapic special F&B retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spain. Winner revealed at	16.00 - 16.30 Innovation Pitch Discover the latest innovations to increase the performance of your stores and retail destinations.	16.30 - 18.30 Leisure Summit
The right high street mix: Leisure, retail, services and innovation INOV -18.30 Italy Forum Retail Real Estate in Italy, challenges and strategies Shopping Centers: a new lease of life Shopping Centers: a new lease of life Shopping Centers and Retailers: an essential partnership New management model for Shopping Centers: a winning partnership between Landlords and Tenants driving benefits for visitors and communities	Great expectations: How to appeal to youthful consumers	17.00 - 17.30 Mapic Academy Finalists Pitch Tomorrow brands are born at MAPIC! MAPIC has selected 5 young retail brands and will support their development through a mentorship programme. The selected brands will pitch their concept to a Jury of real estate companies taking part in the initiative.		Get insights on the latest trends in leisure, discover new leisure concepts and key projects integrating leisure in lifestyle destinations and network with a targeted audience. This event brings together leisure operators, landlords, cities and retailers. By invitation only

CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER



Programme as of 27 November 2024, may be subject to change

Ken Gunn

Managing Director

KEN GUNN CONSULTING

Speakers:

Mayte Legeay (moderator)

RESOLUTION PROPERTY

Senior Asset Manager Europe



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P-THREE® Sponsored by

QUBICAVAME

Eldad Givon Head of Business Development VALO MOTION

Alex Zavyalov CEO HELLO PARK LLC

Helena González Ung TRISON NECSUM

Corentin Jegou Special Projects & Digital Art Director Head of Network Expansion France DRIVECO

> Rick van der Slikke Customer Growth Manager CHAINELS

BY INVITATION ONLY Co-organised with RESOLUTION

> Sponsored by ARCVS

OUTLET CENTRES





Co-organised with



CONFERENCE PROGRAMME **TUESDAY 26 NOVEMBER**

	• M	1APIC MAPIC INNOVATION FC	ORUM • LEISURUP	• THE HAPPETITE		•	MAPIC MAPIC INNOV
12.00-12.30 STUDIO				Co-organised with	14.30-15.00 ARENA		
Is emotion the ultimate	element of the new retai	l equation?		Chris Igwe	Opportunities and challer	nges when expanding	in emerging market
What brings people out of their I Presentation of an innovative ap		question for shopping centres and retain	ailers.	()	Gain valuable insights into expandi between Ingka Centres and a retail	ng in emerging markets through er.	a discussion
Speakers:					Speakers:		
Chris Igwe (moderator)	Eric Costa				Sebastian Hylving		
President CHRIS IGWE INTERNATIONAL	Président CITYNOVE ASSET MAN	NAGEMENT			Expansion & Development Manager INGKA CENTRES		
14.00-14.30 STUDIO				Co-organised with	14.30-16.00 VERRIÈRE GRAND AU		
Leisure beyond frontiers	s: cross border expansior	n		C LDP	Retail & Urban Regenerat	ion Summit	
	an overview of cross border leisure	concepts and formats		Sponsored by	The must-attend event on mixed-u This summit looks at how these ne attractive for retailers and meet the retailers, international cities and inv	w projects are reinventing urban e needs of communities. This eve	
Speakers: Yael Coifman (moderator)				QUBICA®AMF		vestors.	
Senior Partner, LEISURE DEVELO	2				Speakers:		
International Board, THEMED EN	TERTAINMENT ASSOCIATION				Monica Cannalire (moderator) Founder & MD YOUNICORN	Sofia Ferreira de Almeida Head of Property and Asset Services Iberia	Alfie Gibbs Chief Business Developm DIRIYAH COMPANY
14.00-14.30 PITCHING STAGE				Organised by		NHOOD	
Discover why the experi-	-	-	BOUNCE H	IJINGO lucky voice	Donato Olimpio	Michael Purefoy	Nawaf Rajeh
is growing rapidly and h	now to tap into its potent	tial			Head of Fund & Asset Management Commercial Real Estate, Hotel and	Head of Asset Management ENTRECAMPOS	Development & Innovatio Marketing Senior Directo
Who is visiting and what draws Bringing value to varied real est Opportunities for growth					resi dept PRAEMIA REIM ITALY SGR S.P.A.		DIRIYAH COMPANY
 Opportunities for growth Speakers: 					15.00-15.45 PITCHING STAGE		
Matteo Frigeri (moderator)	Nicola Blackford	Nick Jones				vende in veteil leeking te evren	d thair offer to new locations
Founder SEEDS	Chief Commercial Officer STATE OF PLAY HOSPITALITY	Development Director LUCKY VOICE GROUP UNLIMITED			Hear from new Italian names and b	rands in retail, looking to expand	a their offer to new locations.
SEEDS	STATE OF PLAT HOSPITALITY	LUCKY VOICE GROUP UNLIMITED			Winner revealed at		
14.30-15.00 INNOVATION STAG	-			Co-organised with	AWAIDS		
Innovation Pitch	-			JLL	Speakers: Francesco Montuolo (moderator)	Marco Basile	Giampiero Di Maio
	o increase the performance of your s	toros and rotail dostinations		Sponsored by	Executive Vice President	Business Developer	Sales Direction
	s increase the performance of your s	stores and retail destinations.		Sponsoled by	CONFIMPRESE	TOSCA	YOYOGURT
Speakers:				🤝 Sonae	Alessandro Malinconico	Fabio Ottolina	Francesco Ponte
Lee Jackson (moderator)	Serge Bakker	Florian Bersch COO			International Business Development		Business Analyst BEFED FRANCHISING
SVP Digital Solutions Advisory JLL	Regional Account Manager TKH SECURITY	TARGOMO			Coordinator YAMAMAY	LA BOTTEGA DEL CAFFÉ / CIBIAMOGROUP	BEFED FRANCHISING
Chalid El Ashker CEO	Anne-Laure Hoarau Head of Velocity	Hana Kabourková COO & Global Business	Jakub Kuśpit International Developr	nent	15.30-16.00 STUDIO		
SPACEWISE	MYTRAFFIC	Development Director	- Board Member		The shopping centre as a	stage	
		SHOPINGY	DIGITALL CONCEPT		 Bringing entertainment, education 		
					 Driving traffic: Attractions, activat Measuring impact: Using data to o 		
14.30-15.00 STUDIO				Co-organised with	riedsuning impact. Using udld LU C	Spennise volde	
Success story of a leisur	e brand on the rise			C LDP	Speakers:		
				Sponsored by	Simon Carson (moderator) Director Head of Leisure,	Roxana Baias Group Head of Marketing	Alex Hill Leasing Manager
				360	Director Head of Leisure, Food & Beverage	Group Head of Marketing NEPI ROCKCASTLE	Leasing Manager - Restaurants & Leisure
Speakers:					NEWMARK		HAMMERSON PLC
Yael Coifman (moderator) Senior Partner, LEISURE DEVELO		Gaëtan Le Jariel President			Ganna Koryagina International Tenant		
International Board, THEMED EN	-	M6 (GULLI PARCS)			Representation Director		

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NHOOD HOLDING



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rds,

Roberta Maiolino pment Officer High Street Retail COLLIERS

> James Rayner Head of Retail RELATED ARGENT



Co-organised with

CONFIMPRESE 25

Gianandrea Gropplero di Troppenburg Corporate Real Estate Director CIGIERRE

Matteo Wagner Head of Real Estate MISCUSI

Co-organised with NEWMARK Sponsored by QUBICAVAM oblog

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CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER

• Maximize the revenue potential and expand your catchments

· Set up and integration: Working with the town centre manager

• Long-term vision: How to fit in with future major urban projects

Create awareness and social media engagement

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

15 30-16 00 ARENA

Shaping the future of retail and commercial real estate in Morocco: a strategic partnership offering 360° solutions for investors, retailers and authorities Arte Charpentier, Mall & Market, and Atlas Capital Investment introduce Urban & Retail Strategies-Morocco

• Why this partnership and Morocco make sense now more than ever

• The solutions bringing by Urban & Retail Strategies to the different actors in Morocco and those with the willingness to enter the Kingdom Long term vision at country scale

Speakers:

Pierre Boullé

MALL & MARKET

Nahla Jaio Legrand

Director of Business Development Architect - Regional Director ARTE CHARPENTIER ARCHITECTES

15.30-16.00 | INNOVATION STAGE

Unlocking the Digital Dream: How to Make it a Reality

Discover how a powerful digital strategy can drive sales, deepen customer engagement, and build lasting loyalty. This session goes beyond technology to emphasize the importance of human connections—focusing on brands, partners, and consumers to create a meaningful digital experience that resonates and delivers real results.

Speakers:

Ben Chesser (moderator)	Philippe Journo	David Fuller-Watts	Charlotte Journo-Baur
CEO	CEO	CEO	CEO
CONIQ	COMPAGNIE DE PHALSBOUR	G MALLCOMM	WISHIBAM

16.15 - 16.45 | PITCHING STAGE

Retail without border: International expansion pitching & networking session

Mapic special retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spair



Speakers:

David Green

GUESS JEANS

Chris lawe (moderator) President CHRIS IGWE INTERNATIONAL

Vice President of Real Estate

Senior Real Estate Manager EU & ME Head of New Business LUCID MOTORS

Ignacio Abadias

Sebastien Krupski Business developer CBD.FR

Dounia Ougazzaden International Business Development Manager PALAIS DES THES

Duncan Crewe

SOSANDAR

16.30-17.30 ARENA

Limassol Calling: A New Hub for Global Retail and **Business in the Heart of the Mediterranean**

Session followed by a cocktail at 17.00

• Why Cyprus is the ideal location for commercial success, with its strategic position connecting Europe, Asia, and Africa Insights into Cyprus's booming commercial landscape from retail demand to opportunities in business centers

• A cutting-edge new mixed-use project designed to attract leading global retailers and businesses

Aleksei Mikhailov

CYBER FUND

Director of Real Estate

Speakers:

Olivia Semenova-Tian-Shanskaia (moderator) Marketing Director BBF

Jonas Upton-Hansen Founder & Director UHA



Organised by

M&M

Jorge Loconsole Head of Marketing and Tourism VIA OUTLETS

> Co-organised with Chris Igwe

Organised by

bbf:



17.00 - 18.30 | VERRIÈRE GRAND AUDI

Christophe Baraston (moderator)

Multi-Unit, Master Franchise & Travel Operators Summit

An exclusive networking event bringing together international franchise partners and a selection of leading retail and restaurant brands who are expanding globally

Antoine Chevalier

et Attractivité

Chef de projet Commercialisation

New Entertainment concepts that can differentiate your destination

Director General France,

Belgium and Switzerland

Marc Coher

FEVER

Speakers:

16 30-17 00 | STUDIO

Emerging Trends and Concepts

David Debouverie (moderator)

16.30-17.00 | INNOVATION STAGE

PARK AND ASSOCIATES

TEA presents:

Speakers:

Head of Design

This session is in French

Speakers:

General Delegate

MANAGERS CLUB

CITY AND TERRITORY

Rebecca Viani (moderator)	Andrea Maria Meschia
Partner / Head of International	CEO
Expansion & Franchising Advisory	AFFILYA
WHITESPACE PARTNERS LTD.	

17.30 - 18.00 | STUDIO

Leisure & highstreets: the perfect mix

• How leisure can be a catalyst for urban regeneration and town regeneration

- Repurposing units to add to the destination mix
- Data, metrics and measuring the positive impact of change

TDAC	REDEVCO	L
Partner	Portfolio Director	F
Bart Dohmen (Moderator)	Filip De Bois	т
Speakers:		

The secrets to success: How towns can support new retailer entrants

Head of International Leisure

Florent Penaver

Development

NHOOD

• How the town can be a source of information on local grants and subsidies for setting up a business

Morganne Derbez

Responsable Pôle Économie de Proximité REIMS COMMERCE - VILLE DE REIMS VILLE DE POITIERS

Myriam Trabelsi Responsable Promotion Economique et Commerciale EPT GRAND PARIS GRAND EST

Tom Lionetti-Maguir Founder and CEO LITTLE LION ENTERTAINMENT

Tim Wilks CEO LANE 7

Organised by <u>ک</u>



Co-organised with





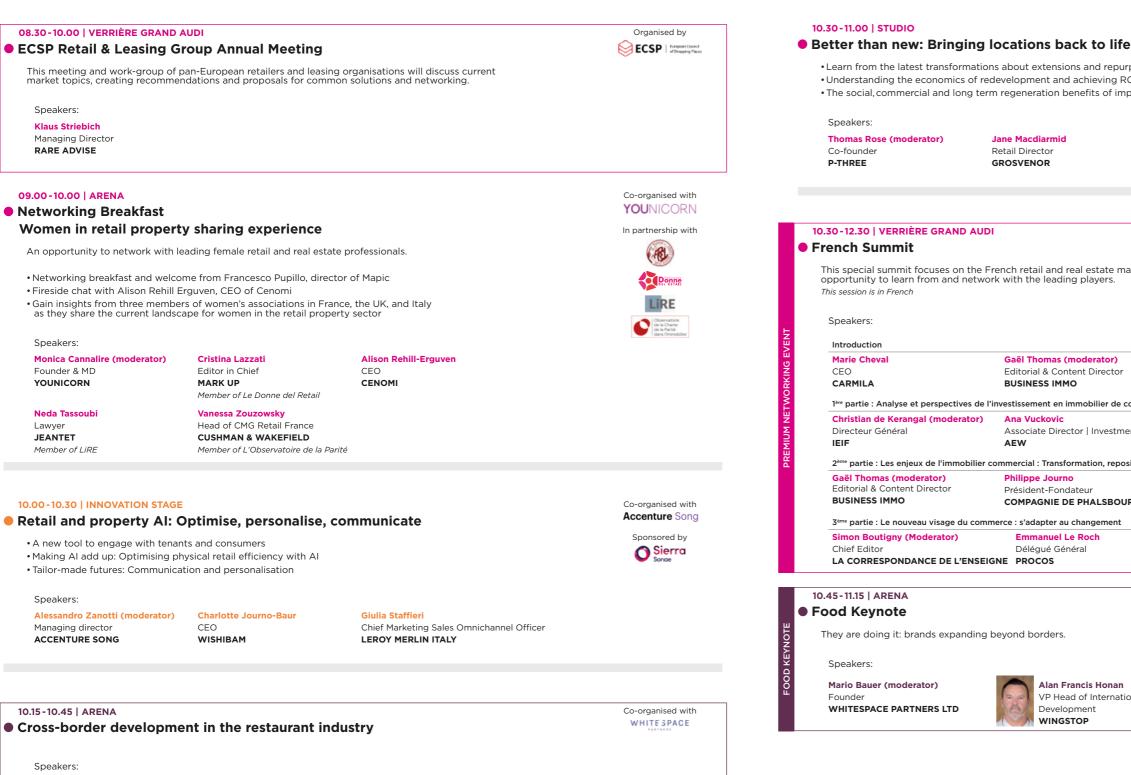






CONFERENCE PROGRAMME WEDNESDAY 27 NOVEMBER

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• Learn from the latest transformations about extensions and repurposing Understanding the economics of redevelopment and achieving ROI • The social, commercial and long term regeneration benefits of improving and refocusing destinations Speakers: Thomas Rose (moderator) Jane Macdiarmid Retail Director Co-founder P-THREE GROSVENOR 10.30-12.30 | VERRIÈRE GRAND AUDI French Summit This special summit focuses on the French retail and real estate market and provides a unique opportunity to learn from and network with the leading players. This session is in French Speakers: Introduction Marie Cheval Gaël Thomas (moderator) Editorial & Content Director CEO BUSINESS IMMO CARMILA 1ère partie : Analyse et perspectives de l'investissement en immobilier de commerc Christian de Kerangal (moderator) Ana Vuckovic Directeur Général Associate Director | Investments IEIF AEW 2^{eme} partie : Les enjeux de l'immobilier commercial : Transformation, repositionnement, mixité des usages Gaël Thomas (moderator) **Philippe Journo** Editorial & Content Director Président-Fondateur BUSINESS IMMO COMPAGNIE DE PHALSBOURG 3^{ème} partie : Le nouveau visage du commerce : s'adapter au changement Simon Boutigny (Moderator) Emmanuel Le Roch Chief Editor Déléqué Général LA CORRESPONDANCE DE L'ENSEIGNE PROCOS 10.45-11.15 | ARENA

Food Keynote

They are doing it: brands expanding beyond borders.

Speakers:

Mario Bauer (moderator) Founder WHITESPACE PARTNERS LTD



Rebecca Viani Partner / Head of International Expansion & Franchising Advisory WHITESPACE PARTNERS LTD.



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Marek Noetzel Chief Operating Officer NEPI ROCKCASTLE

Anita Stampfl

Head of Special Projects HBB CENTERMANAGEMENT GMBH & CO. KG

Angélique Houbre Head of Retail Asset Management LASALLE INVESTMENT MANAGEMENT FRANCE

Antoine Frey Chairman and Chief Executive Officer FREY

Julien Porte Sales Director PDPAOLA

Didier Souillat Senior Global Development Advisor F1 ARCADE

Managing Director (Leasing, Innovation, CSR)

Céline Poix

APSYS

Co-organised with WHITESPACE

Arnaud van Coppenolle Sr Director nternational Development KRISPY KREME



BY INVITATION ONLY Co-organised with

BUSINESS

L'ENSEIGNE

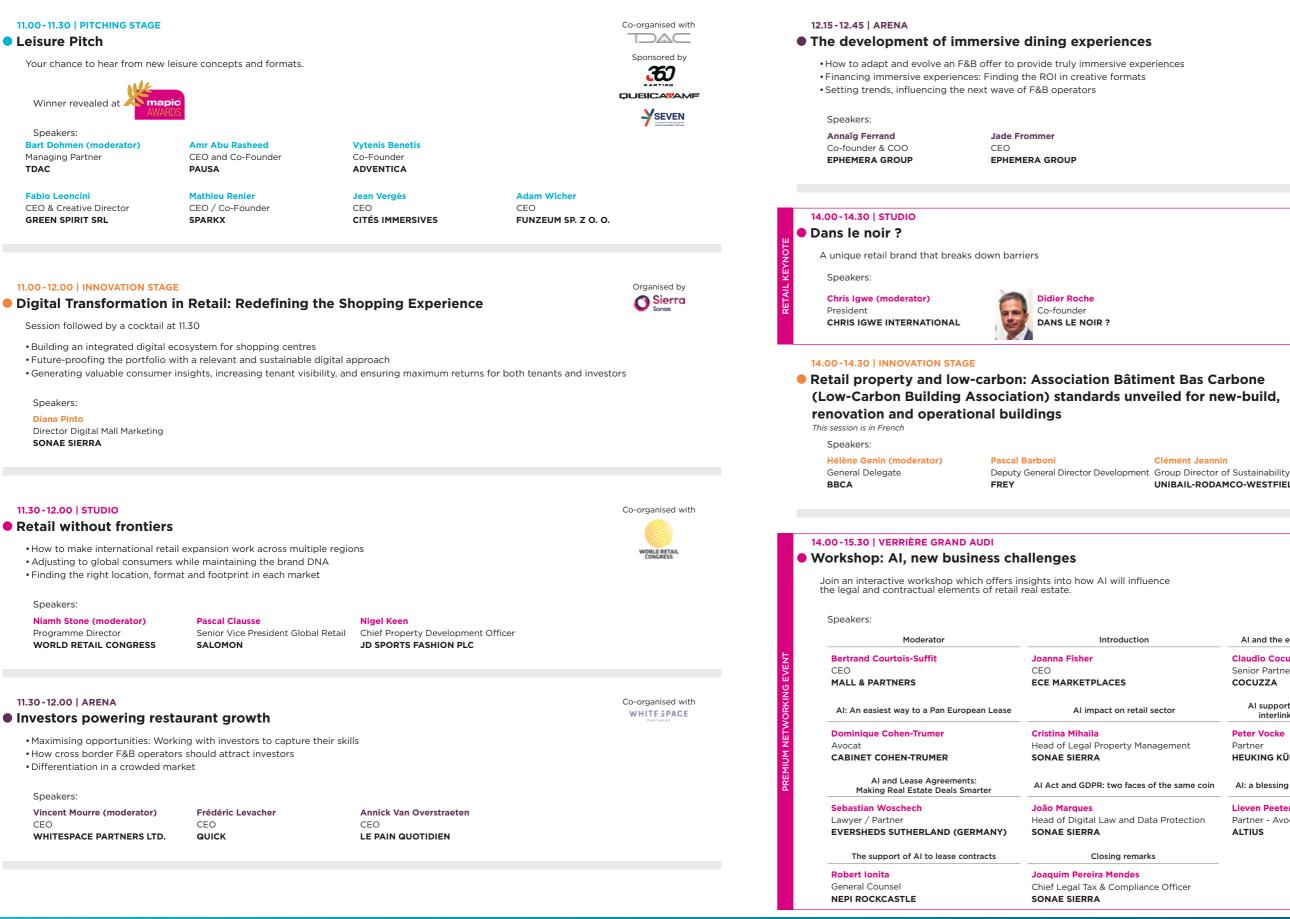
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Co-organised with WHITESPACE

Co-organised with Chris Igwe

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Clément Jeanni

UNIBAIL-RODAMCO-WESTFIELD

Clémentine Pacitti Chief Sustainability Officer KLÉPIERRE

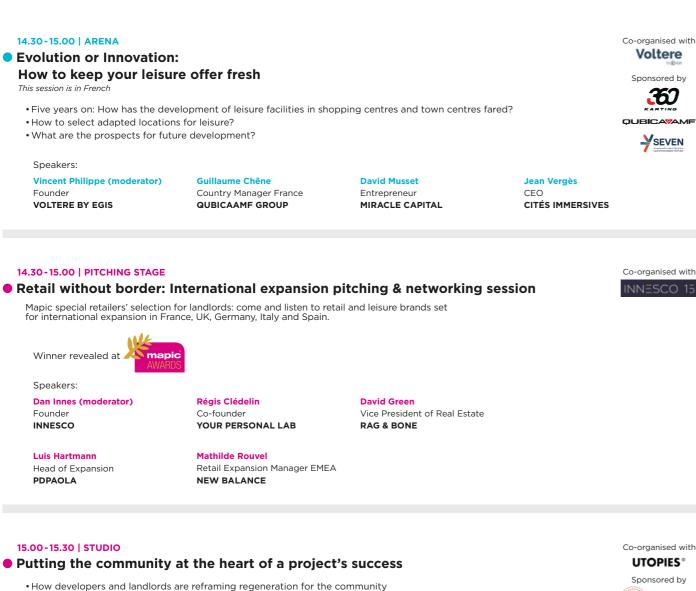
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		Songe Sierra
	AI and the ethic challenge: where are we?	
	Claudio Cocuzza	
	Senior Partner	
	COCUZZA	
or	Al support to Lease Contracts and the interlink with Asset Management	
	Peter Vocke	
ment	Partner	
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e same coin	AI: a blessing or a curse? Landlord vs Tenan	t
	Lieven Peeters	
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CONFERENCE PROGRAMME WEDNESDAY 27 NOVEMBER

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CONFERENCE PROGRAMME WEDNESDAY 27 NOVEMBER



• Embracing local input to create relevant and long-term destinations

- Building relationships to give communities a sense of ownership and place
- Speakers:

Patricia Cortijo (moderator) Director UTOPIES

Filomena Conceição Global Head of business Development NHOOD

Jenni Nylander Human Rights & Social Impact Leader INGKA CENTRES

15.00-15.30 | INNOVATION STAGE

Turning stores into media platforms

- What the new generation of retail media networks mean for stores and malls
- Data capture and technology mark a step-change for retail media
- Blended earnings: As stores become media platforms, what it means for performance

Mylène Marchat

IMEDIACENTER

Speakers:

Lee Jackson (moderator) SVP Digital Solutions Advisory JLL

Ricardo Rosa Communication & CSR Director

Director, Digital Mall Business Development SONAE SIERRA







15.30-16.00 ARENA Talking about my generation

This session will welcome students from French schools ESPI (Ecole Supérieure des Professions Immobilières) and Université Paris I Sorbonne (master GESIIC: Gestion et Stratégie de l'Investissement immobilier et de la Construction) Both specialise in property.

Both groups will work on 2 topics

-What is the best retail experience across various sectors, such as fashion, restaurant, electronics, books etc? -What drives you to visit physical stores? What are the important brand values to you?

One student per group will present the results of their work, which will then lead to a discussion with the professionals. All those in attendance will also be able to ask guestions

Speakers:

Jonathan Doughty (moderator) Managing director VIKLARI CONSULTING LTD

Valeria Di Nisio Group Leasing Director EUROCOMMERCIAL PROPERTIES

15.45-16.15 | PITCHING STAGE

Retail without border: international expansion pitching & networking session - Food & Beverage

Mapic special F&B retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spain

Winner revealed at

Speakers:

James Hacon (moderator) Managing Partner THINK HOSPITALITY

Rocco Ballester Operational Manager %ARABICA

LA BOTTEGA DEL CAFFÈ /

Armin Vahabian Founder & CEO FAT PHILL'S

16.00-16.30 | STUDIO

Fabio Ottolina

Board member

CIBIAMOGROUP

A new road for high-street and city centre retail

· How retail is helping transform Europe's high streets and urban centres • Why town centres are a vital part of the new retail equation

- •The right high street mix: Leisure, retail, services and innovation
- Speakers:
- **Robert Travers (moderator)** International Partner, Head EMEA Retail **CUSHMAN & WAKEFIELD**

Pablo Sueiras Head of Brand Account Management

LANDSEC

Luca Turco CEO PRAEMIA REIM ITALY SGR S.P.A

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Nawaf Raieh Development & Innovation Marketing Senior Director











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Co-organised with Ň

Tobias Karlsson Global Real Estate Senior Director KIKO COSMETICS

Co-organised with



Serkan Karataş Head of Global Expansion and Franchise LEVENT BÖREKCILIK



Co-organised with

Laura Thursfield Leasing Director THE CROWN ESTATE CEO

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CONFERENCE PROGRAMME WEDNESDAY 27 NOVEMBER

16.00-16.30 | INNOVATION STAGE

Innovation Pitch

Discover the latest innovations to increase the performance of your stores and retail destinations.

Speakers:

Laia Marsal

Business &

Lee Jackson (moderator) SVP Digital Solutions Advisory JLL

Peter Endress **Charlotte Journo-Baur** CEO / Managing Partner CEO SWISS PLATINUM CONSULTING AG WISHIBAM / EVALARM

Paweł Malon SINGU (VELIS RET SP.Z O. O.)

Strategy Development Manager IMEDIACENTER

Markus Porvari President and CEO HYPERIN



Otto Linna **Business Director** TONECO GROUP

Bart Schmitz CEO



PFM INTELLIGENCE

16.30-18.30 VERRIÈRE GRAND AUDI		BY INVITATION ONLY
Leisure Summit		Co-organised with
Get insights on the latest trends in leisure, discove integrating leisure in lifestyle destinations and net This event brings together leisure operators, landl	work with a targeted audience.	Sponsored by
Programme:		KARTING
 Overview of the latest trends in the leisure indust 	try	KCC
 Focus on Seven, a major player creating entertai 	nment destinations	
 Round tables discussions 		
This format allows participants to network and Each table has a moderator who is an expert ir		
Two questions will be asked to each participan	it in a round table:	
1. Lifecycle of concepts : how to adapt a cor	ncept / is it needed to adapt a concept to keep it attractive	
How to select the right operator to place	in a shopping mall	
Networking cocktail		
Speakers:		
Yaël Coifman (moderator)	Matthew Dadd	

Yaël Coifm Senior Partner LEISURE DEVELOPMENT PARTNERS.

International Board, THEMED ENTERTAINMENT ASSOCIATION

Executive Director Commercial & Leasing SAUDI ENTERTAINMENT VENTURES, SEVEN.

17.00 - 17.30 PITCHIN	IG STAGE
Mapic Academy	/ Finalists Pitch

Tomorrow brands are born at MAPIC!

MAPIC has selected 5 young retail brands and will support their development through a mentorship programme. The selected brands will pitch their concept to a Jury of real estate companies taking part in the initiative.

Speakers:		
Chris Igwe (moderator) President	Violet Amaobeng Founder & CEO	Ca Co
CHRIS IGWE INTERNATIONAL	SKIN GOURMET	FR
Laurent Christen	Stella Mpoy	Ко
Founder	CEO	Co
ACTIVE ROCK	KODAMER	ÇA

17.00 - 18.30 | STUDIO | ITALY FORUM

Retail Real Estate in Italy, challenges and strategies

• How developers and landlords are reframing regeneration for the community

• Embracing local input to create relevant and long-term destinations

• Building relationships to give communities a sense of ownership and place

Luca Nasi

Speakers:

Francesco loppi

Head of Leasing Italy

ARCUS REAL ESTATE

Guglielmo Pelliccioli (moderator) Founder IL QUOTIDIANO IMMOBILIARE

Antonello Delle Noci Head of Asset Services Retail Italy **CUSHMAN & WAKEFIELD ASSET** SERVICES ITALY General Manager ARCUS REAL ESTATE

Anna Paltrinieri Head of Leasing Full Price

EUROCOMMERCIAL PROPERTIES

Maddalena Panu Head of Retail & special Projects - Vice President CNCC SAVILLS ITALIA SRL

Francesco Pupillo Laura Poggi Leasing, Digital & Innovation Director Portfolio Director IGD SIIQ SPA MAPIC



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Carolina Asensio o-Founder REE FORM STYLE, S.L.

obe Stienaers o-Founder A VA SAVON





Fabio Filadelli

Business Development Director - Southern Europe & New Markets NHOOD

Pier Luigi Paolettoni

Head of Retail Out of Town CBRE

Fabio Porreca Chairman, Founder, Partner SVICOM SPA SOCIETÀ BENEFIT

Roberto Zoia Chairman CONSIGLIO NAZIONALE DEI CENTRI COMMERCIALI



The new retail equation: Growing in a fast-changing world

Retail, real estate, leisure and hospitality are at a crossroads, Technology now plays a crucial role in the equation. There is with the need for constant evolution in a rapidly changing world, absolutely no doubt that a profound and far-reaching revolution learning how to fast-track adaptation and agility as the industry's has already begun with the breakthrough in artificial intelligence players work out 'The new retail equation'. (AI) advances and the race to rapidly adopt this game-changing technology. It is up to us to decide how to harness and use this opportunity to drive efficiencies in every aspect of business.

At the centre of this are customer expectations, a key element of the equation. People need a sense of place, social interaction and experience. As a result, not only are new projects by necessity mixed and blended, so too are the store themselves, which have become multipurpose and versatile (test, sale, repair, second hand, immersive), building loyalty in new ways.

This new mixed use will also support the growth and regeneration of towns and cities and meet the needs of communities, contributing to the local economy, while leisure is another crucial part of the MAPIC 2024 will embrace these important topics to support all the equation, adding to a blend that must become more than the market players in finding the right equation to grow. sum of its parts. Through these next generation schemes, retail is building new links between customers and citizens, strengthening MAPIC: Your formula for success. bonds and creating deeper connections for destinations and

MAPIC KEY TOPICS



RETAIL PROPERTY ASSETS

The retail property sector has played a crucial role in making cities better places to live and the new wave of mixed-use projects are putting convenience, sustainability and community at their heart, while regenerating neighbourhoods and city areas.



The rapidly expanding restaurant industry plays a key role in customer experience, creating spaces and places where people can connect and both an industry which has embraced technology yet embodies the human touch.

concepts shape the consumer experience?

Ø **SUSTAINABILITY**

Retailers, developers, investors and new players must all embed sustainability in their business growth plans. Next generation retail is about putting people and the planet first, employing innovation and technology to change the world.



LEISURE

Leisure is all about authentic experiences and interaction. The programme will reflect the growing popularity and diversification of the leisure sector. It will show how leisure is bringing human connection to the brand experience.



Finally, sustainability is no longer an option. Companies are facing both tough new legislation and expectant customers, while also looking at how they can embrace the opportunities to attract future-proofed capital investment. The objectives and timeframe are clear and many companies have pledged to measurable ESG targets.



NEW RETAIL

A new generation of retailers has emerged, clear about their differentiation, value and values to appeal to an increasingly ethical consumer. With the borders between physical and digital retail, leisure and hospitality blurring, how will new



INNOVATION

MAPIC is focused on innovations that help the industry better understand and serve customers. Key to this is the integration of AI, which is impacting every aspect of retail, from supply chains to the in-store experience.

