



26-28 November 2024 Palais des Festivals, Cannes

# CONFERENCE PROGRAMME 2024

THE NEW RETAIL EQUATION: GROWING IN A FAST-CHANGING WORLD





# PROGRAMME AT A GLANCE **Tuesday 26 November**

#### ● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

| MAPIC      MAPIC INNOVATION FORUM   | LEISURUP 	THE HAPPETITE   |   |  |   |
|---|---|---|--|---|
| <b>STUDIO</b><br>Palais -1  | <b>ARENA</b><br>Palais -1   | PITCHING STAGE<br>Palais -1   | INNOVATION STAGE<br>Riviera 7  | PREMIUM NETWORKING EVENTS<br>Verrière Grand Audi - Palais 1   |
| 10.00 - 10.30         Expert Insights: the path to growth         • Deals, debt and delivery: How the retail real estate market is shaping up for 2025.         • Effective asset management for the new retail mix.         • Transformation of retail: How to make the most of it         11.00 - 11.30         Investor sentiment: Retail back in the spotlight in Europe?         • Will investor sentiment towards retail property catch-up with operational performance?         • The right assets for investment         • Pricing: More movement as vendor and buyer expectations get closer         12.00 - 12.30         Property Keynote         • What bings people out of their homes?         • Fric Costa President Citynove Asset Management         14.00 - 14.30       OPENING LEISURE SESSION         Leisure beyond frontiers: cross border expansion         Presentation of a research giving an overview of cross border leisure concepts and formats | <ul> <li>ID.30 - 11.00</li> <li>How to transform 600 sq m into a footfall magnet?</li> <li>Uru your space into a profitable and popular destination</li> <li>SpaceKart: revolutionized leisure concept for a wide target audience.</li> <li>Creating differentiation while others are losing appeal</li> <li>Organised by</li></ul>   | 11.30 - 12.00         Leisure Pitch         Your chance to hear from new leisure concepts and formats.         Winner revealed at          Use of the second seco | 11.30 - 12.00<br>Innovation Pitch<br>Discover the latest innovations to increase the<br>performance of your stores and retail destinations.  | 1200 - 13.30<br>Outlet Summit<br>Our annual focus on the dynamic and expanding<br>designer outlet sector.<br>The tworking lunch brings together outlet<br>developers, retailers and investors.  |
| 14.30 - 15.00   | 14.30 - 15.00   | Who is visiting and what draws them back?     Bringing value to varied real estate spaces     Opportunities for growth     Organised by BOUNCE HUNGON luckyvoice  | 14.30 - 15.00  | 14.30 - 16.00   |
| Leisure Keynote<br>Success story of a leisure brand on the rise<br>Gaëtan Le Jariel<br>President<br>Gulli Parcs   | Opportunities and challenges when expanding<br>in emerging markets<br>Gain valuable insights into expanding in emerging<br>markets through a discussion between Ingka Centres<br>and a retailer.<br>Organised by  | 15.00 - 15.45<br>Italian retail Pitch<br>Hear from new Italian names and brands in retail,<br>looking to expand their offer to new locations.   | Innovation Pitch<br>Discover the latest innovations to increase the<br>performance of your stores and retail destinations.   | Retail & Urban Regeneration Summit<br>The must-attend event on mixed-use and retail urban<br>regeneration projects.<br>This summit looks at how these new projects are<br>reinventing urban landscapes to make cities attractive<br>for retailers and meet the needs of communities.<br>This event brings together landlords, retailers,<br>international cities and investors. |
| <ul> <li>15.30 - 16.00</li> <li>The shopping centre as a stage</li> <li>Bringing entertainment, education and culture to malls</li> <li>Driving traffic: Attractions, activations and pop-ups</li> <li>Measuring impact: Using data to optimise value</li> </ul>  | 15.30 - 16.00         Shaping the future of retail and commercial real estate in Morocco: a strategic partnership offering 360° solutions         • Morocco: the go-to market         • Bringing solutions to the whole ecosystem         • Long term vision at country scale         Organised by M.M.   | Winner revealed at Winner revealed at Winner revealed at Winner revealed at 16.15 - 16.45<br>Retail without border: International expansion pitching & networking session<br>Mapic special retailers' selection for landlords:  | <ul> <li>15.30 - 16.00</li> <li>Unlocking the Digital Dream: How to Make it a Reality</li> <li>Drive sales and deepen customer engagement with a powerful digital strategy.</li> <li>Cultivate loyalty through connections between brands, partners, and consumers.</li> <li>Create digital experiences that captivate and deliver real impact.</li> </ul> | By invitation only  |
| 16.30 - 17.00         TEA presents: New Entertainment concepts that can differentiate your destination         • Emerging Trends and Concepts         • Maximize the revenue potential and expand your catchments         • Create awareness and social media engagement         17.30 - 18.00         Leisure & highstreets: the perfect mix   | Null a value           16.30 - 17.30           Limassol Calling: A New Hub for Global Retail and<br>Business in the Heart of the Mediterranean<br>Followed by a cocktail at 17.00           • Why Cyprus is the ideal location for commercial success,<br>with its strategic position connecting Europe, Asia, and<br>Africa           • Insights into Cyprus's booming commercial landscape, | come and listen to retail and leisure brands set for<br>international expansion in France, UK, Germany, Italy<br>and Spain.<br>Winner revealed at   | Organised by Coniq<br>16.30 - 17.00<br>The secrets to success: How towns can support<br>new retailer entrants<br>• Set up and integration: Working with the town centre<br>manager<br>• How the town can be a source of information on local<br>grants and subsidies for setting up a business<br>• Long-term vision: How to fit in with future major      | 17.00 - 18.30<br>Multi-Unit, Master Franchise<br>& Travel Operators Summit<br>An exclusive networking event bringing together<br>international franchise partners and a selection of<br>leading retail and restaurant brands who are expanding<br>globally  |
| <ul> <li>How leisure can be a catalyst for urban regeneration<br/>and town regeneration</li> <li>Repurposing units to add to the destination mix</li> <li>Data, metrics and measuring the positive impact<br/>of change</li> </ul>  | from retail demand to opportunities in business centers<br>• A cutting-edge new mixed-use project designed to<br>attract leading global retailers and businesses<br>Organised by bbf:   |   | urban projects Organised by  | By invitation only  |

# PROGRAMME AT A GLANCE Wednesday 27 November

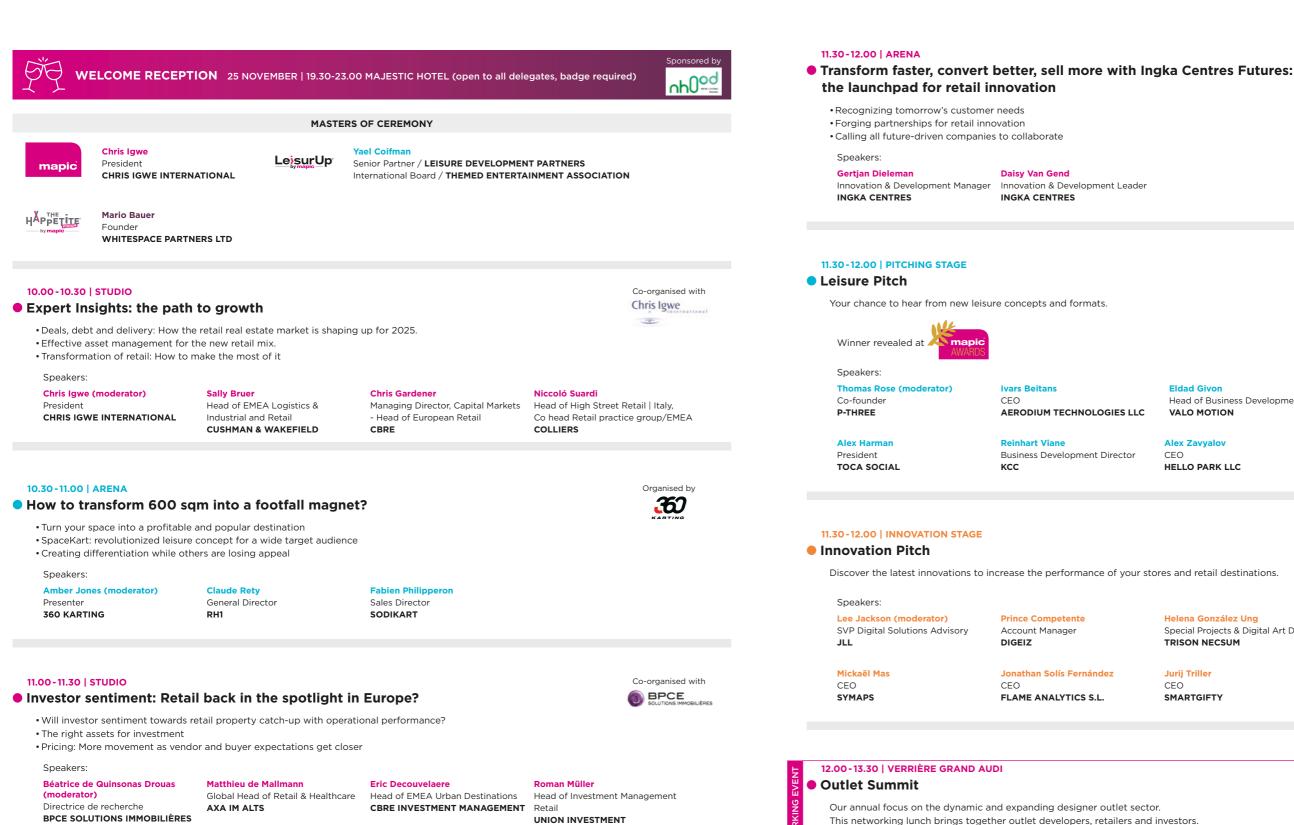
### ● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

| <b>STUDIO</b><br>Palais -1  | <b>ARENA</b><br>Palais -1   | PITCHING STAGE<br>Palais -1  | INNOVATION STAGE<br>Riviera 7   | PREMIUM NETWORKING EVENTS<br>Verrière Grand Audi - Palais 1  |
|---|---|--|---|--|
|   | 09.00 - 10.00<br>Networking Breakfast<br>Women in retail property sharing experience<br>An opportunity to network with leading female retail<br>and real estate professionals.  |  | 10.00 - 10.30   | 08.30 - 10.00<br>ECSP Retail & Leasing Group Annual Meeting<br>This meeting and work-group of pan-European retailers<br>and leasing organisations will discuss current market<br>topics, creating recommendations and proposals for<br>common solutions and networking.                              |
|   | 10.15 - 10.45         OPENING FOOD SESSION           Cross-border development in the restaurant industry         Image: Cross-border development in the restaurant industry   |  | Retail and property AI:<br>Optimise, personalise, communicate<br>• A new tool to engage with tenants and consumers<br>• Making AI add up: Optimising physical retail efficiency   | This event is organised by ECSP<br>and supported by MAPIC<br>By invitation only  |
| 10.30 - 11.00   |   |  | with AI<br>• Tailor-made futures: Communication and personalisation   | 10.30 - 12.30  |
| Better than new: Bringing locations back to life           • Learn from the latest transformations about extensions and repurposing           • Understanding the economics of redevelopment and achieving ROI           • The social, commercial and long term regeneration benefits of improving and refocusing destinations  | 10.45 - 11.15<br>Food Keynote<br>They are doing it: brands expanding beyond borders<br>Honan<br>VP Head of<br>International<br>Development<br>Wingsop   | 11.00 - 11.30<br>Leisure Pitch<br>Your chance to hear from new leisure concepts and<br>formats.<br>Winner revealed at mapic  | 11.00 - 12.00         Digital Transformation in Retail:         Redefining the Shopping Experience         Followed by a cocktail at 11.30         • Building an integrated digital ecosystem for shopping centres         • Future-proofing the portfolio with a relevant and                                  | French Summit<br>This special summit focuses on the French retail and<br>real estate market and provides a unique opportunity<br>to learn from and network with the leading players.   |
| 11.30 - 12.00         Retail without frontiers         • How to make international retail expansion work across multiple regions         • Adjusting to global consumers while maintaining the brand DNA         • Finding the right location, format and footprint in each market  | 11.30 - 12.00         Investors powering restaurant growth         • Maximising opportunities: Working with investors to capture their skills         • How cross border F&B operators should attract investors         • Differentiation in a crowded market   |  | <ul> <li>Sustainable digital approach</li> <li>Generating valuable consumer insights, increasing tenant visibility, and ensuring maximum returns for both tenants and investors</li> <li>Organised by Sierra</li> </ul>   | This session is in French<br>By invitation only  |
| 14.00 - 14.30<br>Retail Keynote<br>Dans le noir ?<br>A unique retail brand that breaks down barriers<br>Didier Roche<br>Co-founder<br>Dans le Noir ?  | 12.15 - 12.45<br>The development of immersive dining experiences<br>• How to adapt and evolve an F&B offer to provide<br>truly immersive experiences<br>• Financing immersive experiences: Finding the ROI<br>in creative formats   | 14.30 - 15.00<br>Retail without border: international expansion<br>pitching & networking session<br>Mapic special retailers' selection for landlords:<br>come and listen to retail and leisure brands set for<br>international expansion in France, UK, Germany, Italy   | Retail property and low-carbon: Low-Carbon<br>Buildings Association standards unveiled for<br>new-build, renovation and operational buildings<br>Organised by   | Workshop: AI, new business challenges<br>Join an interactive workshop which offers insights<br>into how AI will influence the legal and contractual<br>elements of retail real estate.   |
| 15.00 - 15.30   | Setting trends, influencing the next wave<br>of F&B operators   | and Spain.<br>Winner revealed at Maple   | 15.00 - 15.30   | By invitation only   |
| <ul> <li>Putting the community at the heart of<br/>a project's success</li> <li>How developers and landlords are reframing<br/>regeneration for the community</li> <li>Embracing local input to create relevant and<br/>long-term destinations</li> <li>Building relationships to give communities<br/>a sense of ownership and place</li> </ul>  | 14.30 - 15.00         Evolution or Innovation: How to keep your leisure offer fresh         • Five years on: How has the development of leisure facilities in shopping centres and town centres fared?         • How to select adapted locations for leisure?         • What are the prospects for future development?<br>This session is in French | 15.45 - 16.15<br>Retail without border: international expansion<br>pitching & networking session - Food & Beverage   | <ul> <li>Turning stores into media platforms</li> <li>What the new generation of retail media networks mean for stores and malls</li> <li>Data capture and technology mark a step-change for retail media</li> <li>Blended earnings: As stores become media platforms, what it means for performance</li> </ul> |  |
| 16.00 - 16.30<br>A new road for high-street and city centre retail<br>• How retail is helping transform Europe's high streets<br>and urban centres<br>• Why town centres are a vital part of the new retail<br>equation   | 15.30 - 16.00         Talking about my generation         • Gen Z: Hear from these influential consumers<br>on their top priorities         • Discuss the future of destinations and stores with<br>next gen shoppers   | Mapic special F&B retailers' selection for landlords:<br>come and listen to retail and leisure brands set for<br>international expansion in France, UK, Germany, Italy<br>and Spain.<br>Winner revealed at   | 16.00 - 16.30<br>Innovation Pitch<br>Discover the latest innovations to increase the<br>performance of your stores and retail destinations.   | 16.30 - 18.30<br>Leisure Summit  |
| The right high street mix: Leisure, retail, services and<br>innovation     INOV -18.30     Italy Forum     Retail Real Estate in Italy, challenges and strategies     Shopping Centers: a new lease of life     Shopping Centers: a new lease of life     Shopping Centers and Retailers: an essential partnership     New management model for Shopping Centers:     a winning partnership between Landlords and Tenants     driving benefits for visitors and communities | Great expectations: How to appeal to youthful consumers   | 17.00 - 17.30<br>Mapic Academy Finalists Pitch<br>Tomorrow brands are born at MAPIC!<br>MAPIC has selected 5 young retail brands and will<br>support their development through a mentorship<br>programme. The selected brands will pitch their<br>concept to a Jury of real estate companies taking part<br>in the initiative. |   | Get insights on the latest trends in leisure, discover<br>new leisure concepts and key projects integrating<br>leisure in lifestyle destinations and network with a<br>targeted audience.<br>This event brings together leisure operators,<br>landlords, cities and retailers.<br>By invitation only |

### **CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER**

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

## **CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER**



Programme as of 27 November 2024, may be subject to change

Ken Gunn

Managing Director

KEN GUNN CONSULTING

Speakers:

Mayte Legeay (moderator)

RESOLUTION PROPERTY

Senior Asset Manager Europe



● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

Organised by

P-THREE® Sponsored by

QUBICAVAME

**Eldad Givon** Head of Business Development VALO MOTION

Alex Zavyalov CEO HELLO PARK LLC

Helena González Ung TRISON NECSUM

Corentin Jegou Special Projects & Digital Art Director Head of Network Expansion France DRIVECO

> Rick van der Slikke Customer Growth Manager CHAINELS

BY INVITATION ONLY Co-organised with RESOLUTION

> Sponsored by ARCVS

OUTLET CENTRES





Co-organised with



## CONFERENCE PROGRAMME **TUESDAY 26 NOVEMBER**

### 

|   | • M   | 1APIC   MAPIC INNOVATION FC                         | ORUM • LEISURUP                        | • THE HAPPETITE    |   | •  | MAPIC   MAPIC INNOV                                       |
|---|---|---|--|--------------------|---|--|---|
|   |   |   |  |                    |   |  |   |
| 12.00-12.30   STUDIO  |   |   |  | Co-organised with  | 14.30-15.00   ARENA   |  |   |
| Is emotion the ultimate   | element of the new retai                              | l equation?   |  | Chris Igwe         | Opportunities and challer   | nges when expanding  | in emerging market  |
| What brings people out of their I<br>Presentation of an innovative ap                             |   | question for shopping centres and retain            | ailers.                                | ()                 | Gain valuable insights into expandi<br>between Ingka Centres and a retail   | ng in emerging markets through<br>er.                                      | a discussion  |
| Speakers:   |   |   |  |                    | Speakers:   |  |   |
| Chris Igwe (moderator)  | Eric Costa  |   |  |                    | Sebastian Hylving   |  |   |
| President<br>CHRIS IGWE INTERNATIONAL   | Président<br>CITYNOVE ASSET MAN                       | NAGEMENT  |  |                    | Expansion & Development Manager<br>INGKA CENTRES  |  |   |
| 14.00-14.30   STUDIO  |   |   |  | Co-organised with  | 14.30-16.00   VERRIÈRE GRAND AU   |  |   |
| Leisure beyond frontiers  | s: cross border expansior                             | n   |  | C LDP              | Retail & Urban Regenerat  | ion Summit   |   |
|   | an overview of cross border leisure                   | concepts and formats                                |  | Sponsored by       | The must-attend event on mixed-u<br>This summit looks at how these ne<br>attractive for retailers and meet the<br>retailers, international cities and inv | w projects are reinventing urban<br>e needs of communities. This eve       |   |
| Speakers:<br>Yael Coifman (moderator)   |   |   |  | QUBICA®AMF         |   | vestors.   |   |
| Senior Partner, LEISURE DEVELO  | 2   |   |  |                    | Speakers:   |  |   |
| International Board, <b>THEMED EN</b>   | TERTAINMENT ASSOCIATION                               |   |  |                    | Monica Cannalire (moderator)<br>Founder & MD<br>YOUNICORN   | Sofia Ferreira de Almeida<br>Head of Property and<br>Asset Services Iberia | Alfie Gibbs<br>Chief Business Developm<br>DIRIYAH COMPANY |
| 14.00-14.30   PITCHING STAGE  |   |   |  | Organised by       |   | NHOOD  |   |
| Discover why the experi-  | -   | -   | BOUNCE H                               | IJINGO lucky voice | Donato Olimpio  | Michael Purefoy  | Nawaf Rajeh   |
| is growing rapidly and h  | now to tap into its potent                            | tial  |  |                    | Head of Fund & Asset Management<br>Commercial Real Estate, Hotel and  | Head of Asset Management<br>ENTRECAMPOS                                    | Development & Innovatio<br>Marketing Senior Directo       |
| Who is visiting and what draws     Bringing value to varied real est     Opportunities for growth |   |   |  |                    | resi dept<br>PRAEMIA REIM ITALY SGR S.P.A.  |  | DIRIYAH COMPANY   |
| <ul> <li>Opportunities for growth</li> <li>Speakers:</li> </ul>                                   |   |   |  |                    | 15.00-15.45   PITCHING STAGE  |  |   |
| Matteo Frigeri (moderator)  | Nicola Blackford                                      | Nick Jones  |  |                    |   | vende in veteil leeking te evren   | d thair offer to new locations                            |
| Founder<br><b>SEEDS</b>   | Chief Commercial Officer<br>STATE OF PLAY HOSPITALITY | Development Director<br>LUCKY VOICE GROUP UNLIMITED |  |                    | Hear from new Italian names and b   | rands in retail, looking to expand   | a their offer to new locations.                           |
| SEEDS   | STATE OF PLAT HOSPITALITY                             | LUCKY VOICE GROUP UNLIMITED                         |  |                    | Winner revealed at  |  |   |
| 14.30-15.00   INNOVATION STAG   | -   |   |  | Co-organised with  | AWAIDS  |  |   |
| Innovation Pitch  | -   |   |  | JLL                | Speakers:<br>Francesco Montuolo (moderator)   | Marco Basile   | Giampiero Di Maio   |
|   | o increase the performance of your s                  | toros and rotail dostinations                       |  | Sponsored by       | Executive Vice President  | Business Developer   | Sales Direction   |
|   | s increase the performance of your s                  | stores and retail destinations.                     |  | Sponsoled by       | CONFIMPRESE   | TOSCA  | YOYOGURT  |
| Speakers:   |   |   |  | 🤝 Sonae            | Alessandro Malinconico  | Fabio Ottolina   | Francesco Ponte   |
| Lee Jackson (moderator)   | Serge Bakker  | Florian Bersch<br>COO                               |  |                    | International Business Development  |  | Business Analyst<br>BEFED FRANCHISING                     |
| SVP Digital Solutions Advisory <b>JLL</b>   | Regional Account Manager<br>TKH SECURITY              | TARGOMO   |  |                    | Coordinator<br>YAMAMAY  | LA BOTTEGA DEL CAFFÉ /<br>CIBIAMOGROUP                                     | BEFED FRANCHISING   |
| Chalid El Ashker<br>CEO   | Anne-Laure Hoarau<br>Head of Velocity                 | Hana Kabourková<br>COO & Global Business            | Jakub Kuśpit<br>International Developr | nent               | 15.30-16.00   STUDIO  |  |   |
| SPACEWISE   | MYTRAFFIC   | Development Director                                | - Board Member                         |                    | The shopping centre as a  | stage  |   |
|   |   | SHOPINGY  | DIGITALL CONCEPT                       |                    | <ul> <li>Bringing entertainment, education</li> </ul>   |  |   |
|   |   |   |  |                    | <ul> <li>Driving traffic: Attractions, activat</li> <li>Measuring impact: Using data to o</li> </ul>  |  |   |
| 14.30-15.00   STUDIO  |   |   |  | Co-organised with  | riedsuning impact. Using udld LU C  | Spennise volde   |   |
| Success story of a leisur   | e brand on the rise                                   |   |  | C LDP              | Speakers:   |  |   |
|   |   |   |  | Sponsored by       | Simon Carson (moderator)<br>Director Head of Leisure,   | Roxana Baias<br>Group Head of Marketing                                    | Alex Hill<br>Leasing Manager                              |
|   |   |   |  | 360                | Director Head of Leisure,<br>Food & Beverage  | Group Head of Marketing<br>NEPI ROCKCASTLE                                 | Leasing Manager<br>- Restaurants & Leisure                |
| Speakers:   |   |   |  |                    | NEWMARK   |  | HAMMERSON PLC   |
| Yael Coifman (moderator)<br>Senior Partner, LEISURE DEVELO  |   | Gaëtan Le Jariel<br>President                       |  |                    | Ganna Koryagina<br>International Tenant   |  |   |
| International Board, <b>THEMED EN</b>   | -   | M6 (GULLI PARCS)                                    |  |                    | Representation Director   |  |   |

Y

NHOOD HOLDING



● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

### ets



rds,

**Roberta Maiolino** pment Officer High Street Retail COLLIERS

> James Rayner Head of Retail RELATED ARGENT



Co-organised with

CONFIMPRESE 25

Gianandrea Gropplero di Troppenburg Corporate Real Estate Director CIGIERRE

Matteo Wagner Head of Real Estate MISCUSI

Co-organised with NEWMARK Sponsored by QUBICAVAM oblog 

#### LesurUp mapic

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

### **CONFERENCE PROGRAMME TUESDAY 26 NOVEMBER**

• Maximize the revenue potential and expand your catchments

· Set up and integration: Working with the town centre manager

• Long-term vision: How to fit in with future major urban projects

Create awareness and social media engagement

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

### 15 30-16 00 ARENA

Shaping the future of retail and commercial real estate in Morocco: a strategic partnership offering 360° solutions for investors, retailers and authorities Arte Charpentier, Mall & Market, and Atlas Capital Investment introduce Urban & Retail Strategies-Morocco

• Why this partnership and Morocco make sense now more than ever

• The solutions bringing by Urban & Retail Strategies to the different actors in Morocco and those with the willingness to enter the Kingdom Long term vision at country scale

### Speakers:

**Pierre Boullé** 

MALL & MARKET

### Nahla Jaio Legrand

Director of Business Development Architect - Regional Director ARTE CHARPENTIER ARCHITECTES

### 15.30-16.00 | INNOVATION STAGE

### Unlocking the Digital Dream: How to Make it a Reality

Discover how a powerful digital strategy can drive sales, deepen customer engagement, and build lasting loyalty. This session goes beyond technology to emphasize the importance of human connections—focusing on brands, partners, and consumers to create a meaningful digital experience that resonates and delivers real results.

### Speakers:

| Ben Chesser (moderator) | Philippe Journo        | David Fuller-Watts | Charlotte Journo-Baur |
|-------------------------|------------------------|--------------------|-----------------------|
| CEO                     | CEO                    | CEO                | CEO                   |
| CONIQ                   | COMPAGNIE DE PHALSBOUR | G MALLCOMM         | WISHIBAM              |

### 16.15 - 16.45 | PITCHING STAGE

### Retail without border: International expansion pitching & networking session

Mapic special retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spair



Speakers:

David Green

GUESS JEANS

Chris lawe (moderator) President CHRIS IGWE INTERNATIONAL

Vice President of Real Estate

Senior Real Estate Manager EU & ME Head of New Business LUCID MOTORS

Ignacio Abadias

Sebastien Krupski Business developer CBD.FR

Dounia Ougazzaden International Business Development Manager PALAIS DES THES

Duncan Crewe

SOSANDAR

#### 16.30-17.30 ARENA

### Limassol Calling: A New Hub for Global Retail and **Business in the Heart of the Mediterranean**

Session followed by a cocktail at 17.00

• Why Cyprus is the ideal location for commercial success, with its strategic position connecting Europe, Asia, and Africa Insights into Cyprus's booming commercial landscape from retail demand to opportunities in business centers

• A cutting-edge new mixed-use project designed to attract leading global retailers and businesses

Aleksei Mikhailov

CYBER FUND

Director of Real Estate

### Speakers:

Olivia Semenova-Tian-Shanskaia (moderator) Marketing Director BBF

Jonas Upton-Hansen Founder & Director UHA



Organised by

M&M

Jorge Loconsole Head of Marketing and Tourism VIA OUTLETS

> Co-organised with Chris Igwe

Organised by

bbf:



### 17.00 - 18.30 | VERRIÈRE GRAND AUDI

Christophe Baraston (moderator)

### Multi-Unit, Master Franchise & Travel Operators Summit

An exclusive networking event bringing together international franchise partners and a selection of leading retail and restaurant brands who are expanding globally

Antoine Chevalier

et Attractivité

Chef de projet Commercialisation

New Entertainment concepts that can differentiate your destination

Director General France,

Belgium and Switzerland

Marc Coher

FEVER

### Speakers:

16 30-17 00 | STUDIO

Emerging Trends and Concepts

David Debouverie (moderator)

16.30-17.00 | INNOVATION STAGE

PARK AND ASSOCIATES

TEA presents:

Speakers:

Head of Design

This session is in French

Speakers:

General Delegate

MANAGERS CLUB

CITY AND TERRITORY

| Rebecca Viani (moderator)        | Andrea Maria Meschia |
|----------------------------------|----------------------|
| Partner / Head of International  | CEO                  |
| Expansion & Franchising Advisory | AFFILYA              |
| WHITESPACE PARTNERS LTD.         |                      |

#### 17.30 - 18.00 | STUDIO

### Leisure & highstreets: the perfect mix

• How leisure can be a catalyst for urban regeneration and town regeneration

- Repurposing units to add to the destination mix
- Data, metrics and measuring the positive impact of change

| TDAC                    | REDEVCO            | L |
|-------------------------|--------------------|---|
| Partner                 | Portfolio Director | F |
| Bart Dohmen (Moderator) | Filip De Bois      | т |
| Speakers:               |                    |   |

### The secrets to success: How towns can support new retailer entrants

Head of International Leisure

**Florent Penaver** 

Development

NHOOD

• How the town can be a source of information on local grants and subsidies for setting up a business

### Morganne Derbez

Responsable Pôle Économie de Proximité REIMS COMMERCE - VILLE DE REIMS VILLE DE POITIERS

### Myriam Trabelsi Responsable Promotion Economique et Commerciale EPT GRAND PARIS GRAND EST

Tom Lionetti-Maguir Founder and CEO LITTLE LION ENTERTAINMENT

Tim Wilks CEO LANE 7

Organised by <u>ک</u>



Co-organised with





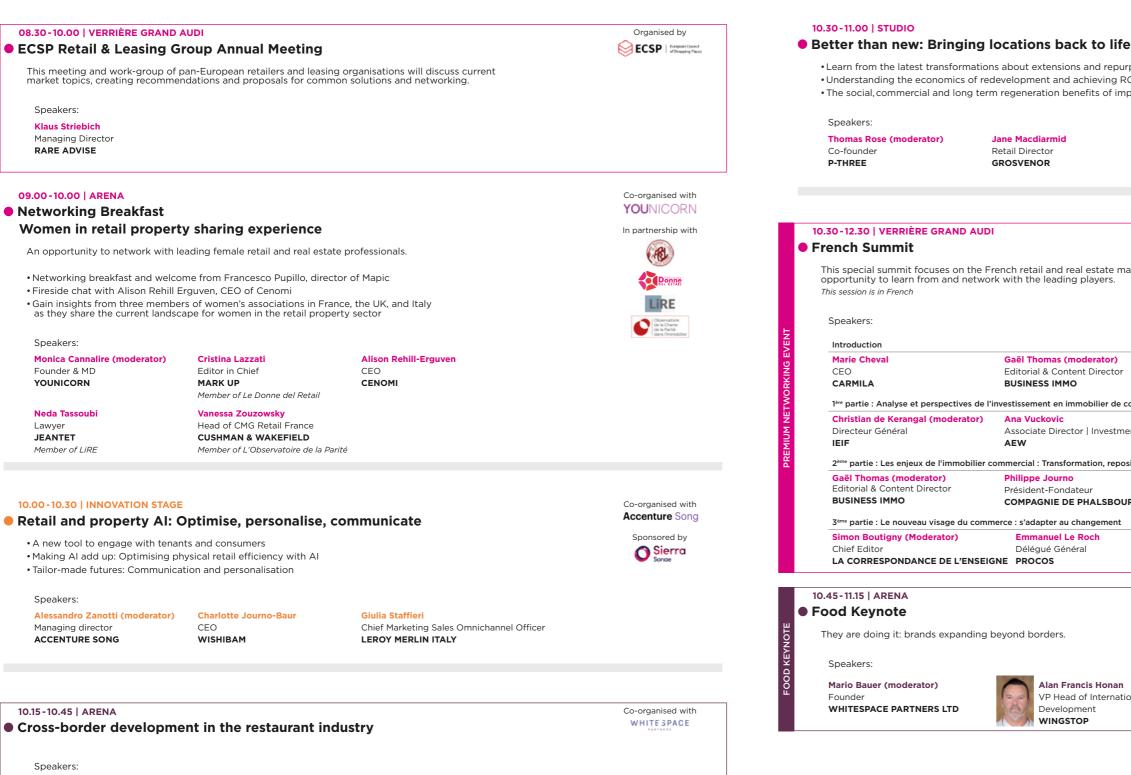






### **CONFERENCE PROGRAMME** WEDNESDAY 27 NOVEMBER

### ● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE



### • Learn from the latest transformations about extensions and repurposing Understanding the economics of redevelopment and achieving ROI • The social, commercial and long term regeneration benefits of improving and refocusing destinations Speakers: Thomas Rose (moderator) Jane Macdiarmid Retail Director Co-founder P-THREE GROSVENOR 10.30-12.30 | VERRIÈRE GRAND AUDI French Summit This special summit focuses on the French retail and real estate market and provides a unique opportunity to learn from and network with the leading players. This session is in French Speakers: Introduction Marie Cheval Gaël Thomas (moderator) Editorial & Content Director CEO BUSINESS IMMO CARMILA 1ère partie : Analyse et perspectives de l'investissement en immobilier de commerc Christian de Kerangal (moderator) Ana Vuckovic Directeur Général Associate Director | Investments IEIF AEW 2<sup>eme</sup> partie : Les enjeux de l'immobilier commercial : Transformation, repositionnement, mixité des usages Gaël Thomas (moderator) **Philippe Journo** Editorial & Content Director Président-Fondateur BUSINESS IMMO COMPAGNIE DE PHALSBOURG 3<sup>ème</sup> partie : Le nouveau visage du commerce : s'adapter au changement Simon Boutigny (Moderator) Emmanuel Le Roch Chief Editor Déléqué Général LA CORRESPONDANCE DE L'ENSEIGNE PROCOS 10.45-11.15 | ARENA

### Food Keynote

They are doing it: brands expanding beyond borders.

Speakers:

Mario Bauer (moderator) Founder WHITESPACE PARTNERS LTD



Rebecca Viani Partner / Head of International Expansion & Franchising Advisory WHITESPACE PARTNERS LTD.



● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

Marek Noetzel Chief Operating Officer NEPI ROCKCASTLE

Anita Stampfl

Head of Special Projects HBB CENTERMANAGEMENT GMBH & CO. KG

**Angélique Houbre** Head of Retail Asset Management LASALLE INVESTMENT MANAGEMENT FRANCE

Antoine Frey Chairman and Chief Executive Officer FREY

**Julien Porte** Sales Director PDPAOLA

**Didier Souillat** Senior Global Development Advisor F1 ARCADE

Managing Director (Leasing, Innovation, CSR)

Céline Poix

APSYS

Co-organised with WHITESPACE

Arnaud van Coppenolle Sr Director nternational Development KRISPY KREME



BY INVITATION ONLY Co-organised with

BUSINESS

L'ENSEIGNE

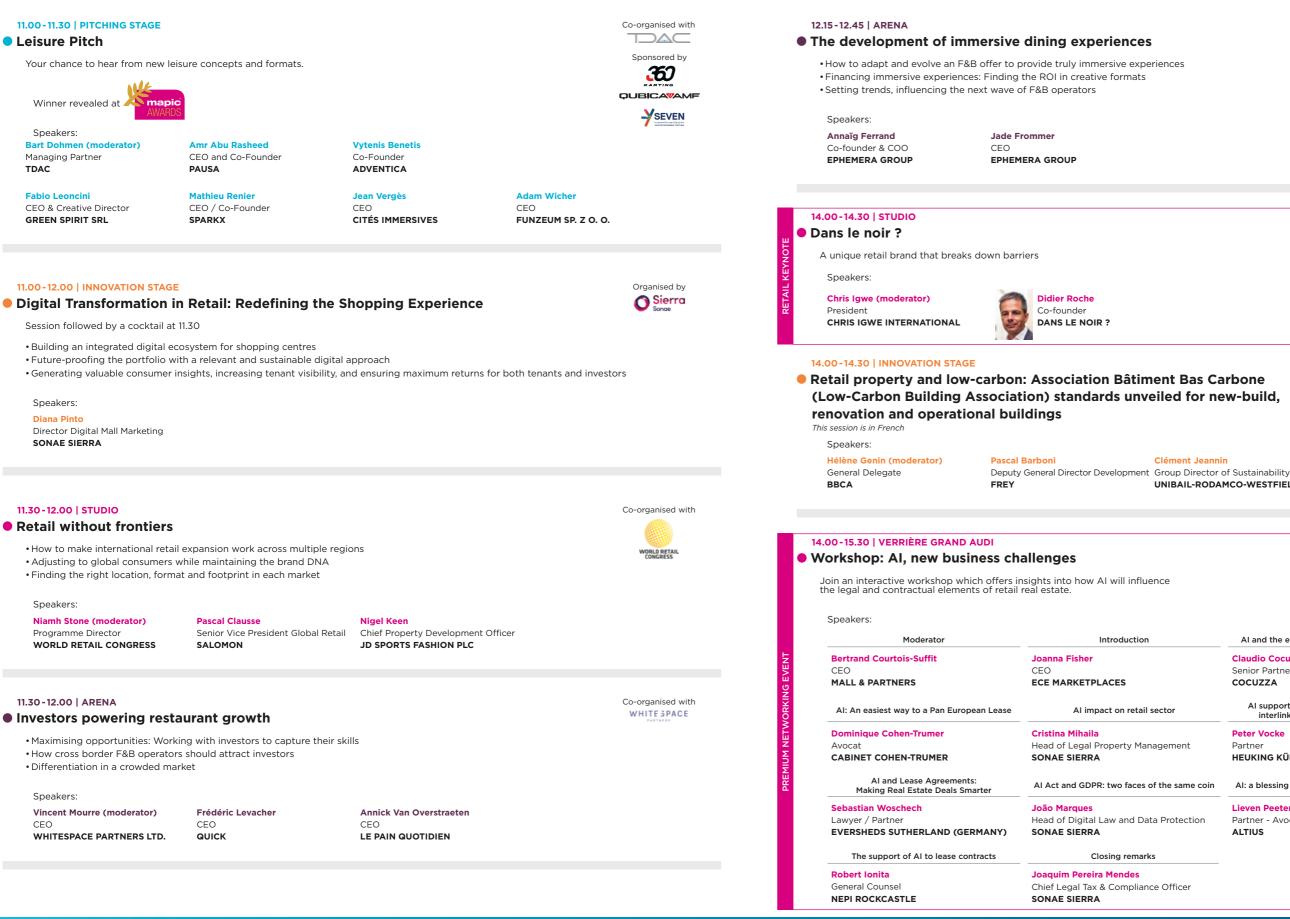
mapic LesurUp

### **CONFERENCE PROGRAMME** WEDNESDAY 27 NOVEMBER

LeisurUp mapic

## **CONFERENCE PROGRAMME** WEDNESDAY 27 NOVEMBER

### ● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE







mapic LesurUp

### ● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

Co-organised with WHITESPACE

Co-organised with Chris Igwe

-



#### Clément Jeanni

UNIBAIL-RODAMCO-WESTFIELD

**Clémentine Pacitti** Chief Sustainability Officer KLÉPIERRE

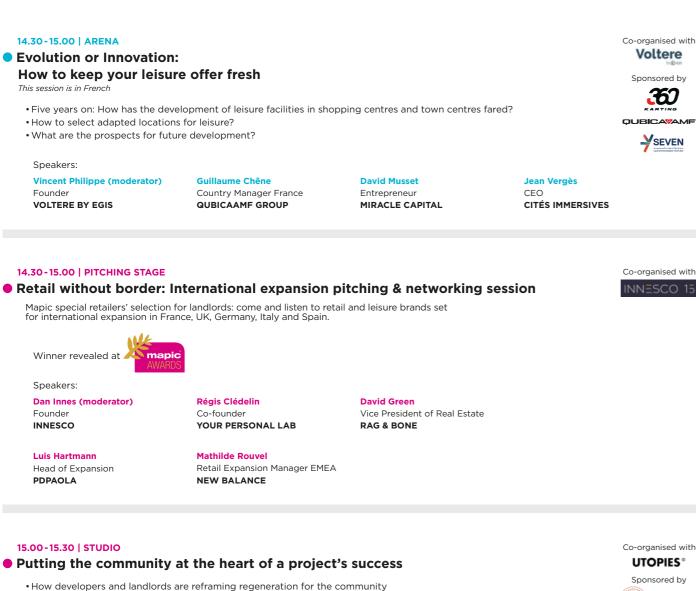
|             |  | BY INVITATION ONLY                            |
|-------------|--|---|
|             |  | Organised with                                |
|             |  | ECSP   Lutoptan Council<br>af Shapping Phones |
| 1           |  | Sponsored by                                  |
|             |  |   |
|             |  | Songe Sierra                                  |
|             | AI and the ethic challenge: where are we?                                |   |
|             | Claudio Cocuzza  |   |
|             | Senior Partner   |   |
|             | COCUZZA  |   |
| or          | Al support to Lease Contracts and the<br>interlink with Asset Management |   |
|             | Peter Vocke  |   |
| ment        | Partner  |   |
|             | HEUKING KÜHN LÜER WOJTEK   |   |
| e same coin | AI: a blessing or a curse? Landlord vs Tenan                             | t   |
|             | Lieven Peeters   |   |
| otection    | Partner - Avocat   |   |
| 0.0000000   |  |   |

## **CONFERENCE PROGRAMME** WEDNESDAY 27 NOVEMBER

#### LesurUp mapic

### MAPIC MAPIC INNOVATION FORUM I FISURUP THE HAPPETITE

## **CONFERENCE PROGRAMME** WEDNESDAY 27 NOVEMBER



• Embracing local input to create relevant and long-term destinations

- Building relationships to give communities a sense of ownership and place
- Speakers:

Patricia Cortijo (moderator) Director UTOPIES

Filomena Conceição Global Head of business Development NHOOD

Jenni Nylander Human Rights & Social Impact Leader INGKA CENTRES

### 15.00-15.30 | INNOVATION STAGE

### Turning stores into media platforms

- What the new generation of retail media networks mean for stores and malls
- Data capture and technology mark a step-change for retail media
- Blended earnings: As stores become media platforms, what it means for performance

Mylène Marchat

IMEDIACENTER

#### Speakers:

Lee Jackson (moderator) SVP Digital Solutions Advisory JLL

**Ricardo Rosa** Communication & CSR Director

Director, Digital Mall Business Development SONAE SIERRA







### 15.30-16.00 ARENA Talking about my generation

This session will welcome students from French schools ESPI (Ecole Supérieure des Professions Immobilières) and Université Paris I Sorbonne (master GESIIC: Gestion et Stratégie de l'Investissement immobilier et de la Construction) Both specialise in property.

Both groups will work on 2 topics

-What is the best retail experience across various sectors, such as fashion, restaurant, electronics, books etc? -What drives you to visit physical stores? What are the important brand values to you?

One student per group will present the results of their work, which will then lead to a discussion with the professionals. All those in attendance will also be able to ask guestions

Speakers:

Jonathan Doughty (moderator) Managing director VIKLARI CONSULTING LTD

Valeria Di Nisio Group Leasing Director EUROCOMMERCIAL PROPERTIES

### 15.45-16.15 | PITCHING STAGE

### Retail without border: international expansion pitching & networking session - Food & Beverage

Mapic special F&B retailers' selection for landlords: come and listen to retail and leisure brands set for international expansion in France, UK, Germany, Italy and Spain

Winner revealed at

### Speakers:

James Hacon (moderator) Managing Partner THINK HOSPITALITY

Rocco Ballester Operational Manager %ARABICA

LA BOTTEGA DEL CAFFÈ /

Armin Vahabian Founder & CEO FAT PHILL'S

### 16.00-16.30 | STUDIO

Fabio Ottolina

Board member

CIBIAMOGROUP

### A new road for high-street and city centre retail

· How retail is helping transform Europe's high streets and urban centres • Why town centres are a vital part of the new retail equation

- •The right high street mix: Leisure, retail, services and innovation
- Speakers:
- **Robert Travers (moderator)** International Partner, Head EMEA Retail **CUSHMAN & WAKEFIELD**

#### Pablo Sueiras Head of Brand Account Management

LANDSEC

Luca Turco CEO PRAEMIA REIM ITALY SGR S.P.A

**UTOPIES**° Sponsored by

In partnership with



DIRIYAH COMPANY



nh0od



Sponsored by

# O Sierra



Nawaf Raieh Development & Innovation Marketing Senior Director











### mapic LesurUp

### ● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

Co-organised with Ň

Tobias Karlsson Global Real Estate Senior Director KIKO COSMETICS

Co-organised with



Serkan Karataş Head of Global Expansion and Franchise LEVENT BÖREKCILIK



Co-organised with

Laura Thursfield Leasing Director THE CROWN ESTATE CEO

### ● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

## **CONFERENCE PROGRAMME** WEDNESDAY 27 NOVEMBER

### 16.00-16.30 | INNOVATION STAGE

### Innovation Pitch

Discover the latest innovations to increase the performance of your stores and retail destinations.

### Speakers:

Laia Marsal

Business &

Lee Jackson (moderator) SVP Digital Solutions Advisory JLL

Peter Endress **Charlotte Journo-Baur** CEO / Managing Partner CEO SWISS PLATINUM CONSULTING AG WISHIBAM / EVALARM

**Paweł Malon** SINGU (VELIS RET SP.Z O. O.)

Strategy Development Manager IMEDIACENTER

Markus Porvari President and CEO HYPERIN



Otto Linna **Business Director** TONECO GROUP

Bart Schmitz CEO



PFM INTELLIGENCE

| 16.30-18.30   VERRIÈRE GRAND AUDI   |   | BY INVITATION ONLY |
|---|---|--------------------|
| Leisure Summit  |   | Co-organised with  |
| Get insights on the latest trends in leisure, discove<br>integrating leisure in lifestyle destinations and net<br>This event brings together leisure operators, landl | work with a targeted audience.                                | Sponsored by       |
| Programme:  |   | KARTING            |
| <ul> <li>Overview of the latest trends in the leisure indust</li> </ul>   | try   | KCC                |
| <ul> <li>Focus on Seven, a major player creating entertai</li> </ul>  | nment destinations  |                    |
| <ul> <li>Round tables discussions</li> </ul>  |   |                    |
| This format allows participants to network and<br>Each table has a moderator who is an expert ir  |   |                    |
| Two questions will be asked to each participan  | it in a round table:  |                    |
| 1. Lifecycle of concepts : how to adapt a cor   | ncept / is it needed to adapt a concept to keep it attractive |                    |
| <ol><li>How to select the right operator to place</li></ol>   | in a shopping mall  |                    |
| Networking cocktail   |   |                    |
| Speakers:   |   |                    |
| Yaël Coifman (moderator)  | Matthew Dadd  |                    |
|   |   |                    |

### Yaël Coifm Senior Partner LEISURE DEVELOPMENT PARTNERS.

International Board, THEMED ENTERTAINMENT ASSOCIATION

Executive Director Commercial & Leasing SAUDI ENTERTAINMENT VENTURES, SEVEN.

| 17.00 - 17.30   PITCHIN | IG STAGE          |
|-------------------------|-------------------|
| Mapic Academy           | / Finalists Pitch |

Tomorrow brands are born at MAPIC!

MAPIC has selected 5 young retail brands and will support their development through a mentorship programme. The selected brands will pitch their concept to a Jury of real estate companies taking part in the initiative.

| Speakers:                           |                                  |          |
|-------------------------------------|----------------------------------|----------|
| Chris Igwe (moderator)<br>President | Violet Amaobeng<br>Founder & CEO | Ca<br>Co |
| CHRIS IGWE INTERNATIONAL            | SKIN GOURMET                     | FR       |
| Laurent Christen                    | Stella Mpoy                      | Ко       |
| Founder                             | CEO                              | Co       |
| ACTIVE ROCK                         | KODAMER                          | ÇA       |

### 17.00 - 18.30 | STUDIO | ITALY FORUM

### Retail Real Estate in Italy, challenges and strategies

• How developers and landlords are reframing regeneration for the community

• Embracing local input to create relevant and long-term destinations

• Building relationships to give communities a sense of ownership and place

Luca Nasi

#### Speakers:

Francesco loppi

Head of Leasing Italy

ARCUS REAL ESTATE

Guglielmo Pelliccioli (moderator) Founder IL QUOTIDIANO IMMOBILIARE

Antonello Delle Noci Head of Asset Services Retail Italy **CUSHMAN & WAKEFIELD ASSET** SERVICES ITALY General Manager ARCUS REAL ESTATE

Anna Paltrinieri Head of Leasing Full Price

EUROCOMMERCIAL PROPERTIES

Maddalena Panu Head of Retail & special Projects - Vice President CNCC SAVILLS ITALIA SRL

Francesco Pupillo Laura Poggi Leasing, Digital & Innovation Director Portfolio Director IGD SIIQ SPA MAPIC



### mapic LeisurUp

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

Carolina Asensio o-Founder REE FORM STYLE, S.L.

obe Stienaers o-Founder A VA SAVON





### Fabio Filadelli

Business Development Director - Southern Europe & New Markets NHOOD

Pier Luigi Paolettoni

Head of Retail Out of Town CBRE

Fabio Porreca Chairman, Founder, Partner SVICOM SPA SOCIETÀ BENEFIT

**Roberto Zoia** Chairman CONSIGLIO NAZIONALE DEI CENTRI COMMERCIALI



# The new retail equation: Growing in a fast-changing world

Retail, real estate, leisure and hospitality are at a crossroads, Technology now plays a crucial role in the equation. There is with the need for constant evolution in a rapidly changing world, absolutely no doubt that a profound and far-reaching revolution learning how to fast-track adaptation and agility as the industry's has already begun with the breakthrough in artificial intelligence players work out 'The new retail equation'. (AI) advances and the race to rapidly adopt this game-changing technology. It is up to us to decide how to harness and use this opportunity to drive efficiencies in every aspect of business.

At the centre of this are customer expectations, a key element of the equation. People need a sense of place, social interaction and experience. As a result, not only are new projects by necessity mixed and blended, so too are the store themselves, which have become multipurpose and versatile (test, sale, repair, second hand, immersive), building loyalty in new ways.

This new mixed use will also support the growth and regeneration of towns and cities and meet the needs of communities, contributing to the local economy, while leisure is another crucial part of the MAPIC 2024 will embrace these important topics to support all the equation, adding to a blend that must become more than the market players in finding the right equation to grow. sum of its parts. Through these next generation schemes, retail is building new links between customers and citizens, strengthening MAPIC: Your formula for success. bonds and creating deeper connections for destinations and

## MAPIC KEY TOPICS



### **RETAIL PROPERTY ASSETS**

The retail property sector has played a crucial role in making cities better places to live and the new wave of mixed-use projects are putting convenience, sustainability and community at their heart, while regenerating neighbourhoods and city areas.



The rapidly expanding restaurant industry plays a key role in customer experience, creating spaces and places where people can connect and both an industry which has embraced technology yet embodies the human touch.

concepts shape the consumer experience?

Ø **SUSTAINABILITY** 

Retailers, developers, investors and new players must all embed sustainability in their business growth plans. Next generation retail is about putting people and the planet first, employing innovation and technology to change the world.



LEISURE

Leisure is all about authentic experiences and interaction. The programme will reflect the growing popularity and diversification of the leisure sector. It will show how leisure is bringing human connection to the brand experience.



Finally, sustainability is no longer an option. Companies are facing both tough new legislation and expectant customers, while also looking at how they can embrace the opportunities to attract future-proofed capital investment. The objectives and timeframe are clear and many companies have pledged to measurable ESG targets.



### **NEW RETAIL**

A new generation of retailers has emerged, clear about their differentiation, value and values to appeal to an increasingly ethical consumer. With the borders between physical and digital retail, leisure and hospitality blurring, how will new



### **INNOVATION**

MAPIC is focused on innovations that help the industry better understand and serve customers. Key to this is the integration of AI, which is impacting every aspect of retail, from supply chains to the in-store experience.

